



Development Team Information	
Developer	KCG Development, LLC
Developer Contact	R.J. Pasquesi
Co-Developer	Ascent Development Group, LLC
General Contractor	KCG Construction, LLC
Management Co.	Wallick Communities
Syndicator	Alliant Capital
Architect	KCG Design Services, LLC

Ownership Information	
Ownership Entity	The Retreat at Scioto Creek, LP
Managing Partner	KCG Development, LLC
Parent Organization	KCG Companies, Inc.
Minority Member #1	Ascent Development Group, LLC
Parent Organization	Ascent Development Group, LLC
Minority Member #2	0
Nonprofit	N/A

[illegible]

Construction Financing Sources	
Tax Credit Equity	\$ -
HDAP	\$ -
Historic Tax Credit Equity	\$ -
Deferred Developer Fee	\$ -
Construction Loan	\$ 49,230,500.00
Other1	\$ -
Other2	\$ -
Other3	\$ -
Other4	\$ -
Other5	\$ -
TOTAL	\$ 49,230,500.00

Wage Rate Information	
Wage Requirement	None
"Other" Detail	0

Permanent Financing Sources	
Tax Credit Equity	\$ 25,330,854.00
HDAP: OHTF/HOME	\$ -
HDAP: NHTF	\$ -
Historic Tax Credit Equity	\$ -
Deferred Developer Fee	\$ 7,529,862.00
Permanent First Loan, Hard Debt	\$ 28,530,000.00
Permanent Second Loan	\$ -
Other1	\$ -
Other2	\$ 200.00
Other3	\$ -
Other4	\$ -
Other5	\$ -
TOTAL	\$ 61,390,916.00

Housing Credit Request		
Net Credit Request	\$	2,783,900
10-year Total	\$	27,838,997

Development Budget		
Acquisition	\$	4,242,000.00
Predevelopment	\$	1,122,284.00
Site Development	\$	4,808,396.00
Hard Construction	\$	35,001,779.00
Interim Costs/Finance	\$	5,055,869.00
Professional Fees	\$	9,485,000.00
Compliance Costs	\$	765,588.00
Reserves	\$	910,000.00
Total Project Costs	\$	61,390,916.00

Operating Expenses		Per Unit
Per Unit	\$	4,380
Total	\$	1,156,267