**PARTIAL RELEASE FROM RESTRICTIVE COVENANT**

The Ohio Housing Finance Agency, an agency organized and existing under the laws of the State of Ohio, with an address of 2600 Corporate Exchange Drive, Suite 300, Columbus, Ohio 43231, for good and valuable consideration, releases and forever discharges the real property described in Exhibit A, attached hereto, from the operation of the Restrictive Covenant granted by \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, an Ohio \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, dated \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, recorded on \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, as Instrument Number \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, in the Official Records of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, Ohio, as amended by an Amendment to the Restrictive Covenant dated \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, recorded on \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, as Instrument Number \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ ,in the Official Records of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, Ohio, for the qualified housing project, as defined in Section 42 of the Internal Revenue Code of 1986, known as “\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.”

Provided, however that this Partial Release from Restrictive Covenant is not to be construed to waive, or in any manner affect or invalidate the restrictions contained in the aforementioned Restrictive Covenant upon the residue of the real estate described-.therein.

[This portion intentionally left blank.]

[Signature and acknowledgment on following page.]

IN WITNESS WHEREOF, the Ohio Housing Finance Agency has caused this instrument to be executed by its duly authorized officer this \_\_\_\_\_\_\_\_ day of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_\_\_

 By: **Ohio Housing Finance Agency**

By: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Printed Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Title: ­­­­­­­­­­­­­­­­­­­­­­­­­­\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

State of Ohio,

County of Franklin, SS:

 The foregoing instrument was acknowledged before me this \_\_\_\_\_ day of \_\_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_\_ by \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, the \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ of Ohio Housing Finance Agency on behalf of the agency. No oath or affirmation was administered to the signer with regard to the notarial act certified to hereby.

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Notary Public

This instrument was Prepared By:

The Ohio Housing Finance Agency

2600 Corporate Exchange Drive, Suite 300

Columbus, Ohio 43231

**Exhibit A**