



Housing Finance  
Agency

# FISCAL YEAR 2026 ANNUAL REPORT





## Table of Contents

|                                                                                                                                                                        |    |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|
| Message from the Executive Director .....                                                                                                                              | 5  |
| About the Ohio Housing Finance Agency .....                                                                                                                            | 6  |
| OHFA Board.....                                                                                                                                                        | 7  |
| <b>Guiding Principle One:</b> Create affordable and accessible housing opportunities for low- to moderate-income Ohioans through OHFA’s core programs. ....            | 10 |
| <b>Guiding Principle Two:</b> Ensure access to quality affordable housing through compliance standards and asset management. ....                                      | 18 |
| <b>Guiding Principle Three:</b> Educate stakeholders and the public about Ohio’s housing challenges and how OHFA programs address them. ....                           | 22 |
| <b>Guiding Principle Four:</b> Strengthen OHFA’s ability to carry out its mission by developing innovative approaches to a constantly changing housing landscape. .... | 26 |
| Appendices .....                                                                                                                                                       | 30 |

*Cover photo: Ribbon-cutting ceremony at Clover Glen in Columbus*



*Executive Director Beagle speaks to legislative aides at the Ohio Statehouse.*

## Message from the Executive Director

I am pleased to present the Ohio Housing Finance Agency (OHFA) Fiscal Year (FY) 2026 Annual Report. It remains clear that the work we do at OHFA is instrumental in the lives of Ohioans and the state's growth. Each ground-breaking or ribbon-cutting ceremony is a reminder that the work we do increases access to safe, affordable rental housing. Each loan closing demonstrates OHFA's commitment to providing affordable homeownership opportunities for Ohioans. The work we do can be seen in communities and neighborhoods across Ohio.

We took a new approach to our work in FY 2026. Our guiding principles and focus deconstructed our work with an eye to our mission of opening doors to an affordable place to call home. Our four guiding principles were:

- *Create affordable and accessible housing opportunities for low- to moderate-income Ohioans through OHFA's core programs;*
- *Ensure access to quality affordable housing through compliance standards and asset management;*
- *Educate stakeholders and the public about Ohio's housing challenges and how OHFA programs address them; and*
- *Strengthen OHFA's ability to carry out its mission by developing innovative approaches to a constantly changing landscape.*

The Agency's investments continue to address the housing needs of Ohioans. We reserved more than \$1 billion in loans, which helped 5,018 Ohio families purchase a home. Our multifamily financing programs enabled the creation of 5,717 new rental units and the preservation of 2,419 units for a total of 8,136 rental housing opportunities statewide.

Our compliance and asset management team worked to ensure housing financed by our programs remained safe, and property owners followed program guidelines. In the last fiscal year, we completed 295 physical inspections and 217 financial reviews.

We also focused on educating Ohioans, mortgage lenders, and real estate professionals on the work we do and how it impacts the housing industry. For the first time, we trained a mortgage lender or real estate professional representing each of our 88 counties on our homebuyer programs. We also expanded our outreach efforts across the state by participating in more than 60 events.

The achievements over the last year would not be possible without our dedicated staff and Board. Together, along with our many partners, we continue to create safe, quality, affordable housing and provide pathways to homeownership. I continue to be impressed by our team's accomplishments and know OHFA will continue to make an impact in the lives of Ohioans for years to come.

*Bill Beagle*



## About the Ohio Housing Finance Agency

For more than 40 years, OHFA has been dedicated to opening the doors to an affordable place to call home for all Ohioans. The Agency offers programs designed to help residents achieve the dream of homeownership and funds the creation and preservation of affordable rental housing units.

Through the administration of federal and state resources and strong partnerships across the housing industry, OHFA makes safe, quality, and affordable housing possible. From down payment assistance to multifamily development funding, the Agency is committed to supporting low- to moderate-income families and individuals, including older adults, people with disabilities, individuals experiencing homelessness, those facing mental health or substance use challenges, and veterans.

OHFA also safeguards the long-term quality of affordable housing through asset management and inspections.

### Our Mission

OHFA uses federal and state resources to finance housing opportunities for low- to moderate-income Ohioans through programs that develop, preserve, and sustain affordable housing throughout the state. OHFA's mission statement, "***We open the doors to an affordable place to call home,***" provides focus for its daily work.

### Our Vision

OHFA envisions an Ohio where everyone has a safe, decent, and affordable place to call home.

### Our Impact

Since 1983, OHFA has helped more than 167,000 Ohioans achieve the dream of homeownership through down payment assistance and fixed-rate loans. Through the federal and state Low-Income Housing Tax Credit (LIHTC) programs, the Agency has created more than 160,000 affordable rental housing units.

OHFA continues to identify innovative, inclusive, and sustainable housing solutions that provide a diverse set of renters and homebuyers with safe, affordable, and stable places to live. OHFA's dedicated staff maintain high standards of customer service and technical expertise as it partners with public agencies and a broad group of organizations to positively impact all communities throughout Ohio.

## OHFA Board

A 15-member board administers the Ohio Housing Finance Agency. The Board consists of the director of the Ohio Department of Commerce (or designee), director of the Ohio Department of Development (or designee), nine public members, and four nonvoting members from the Ohio General Assembly. The governor appoints the nine public board members for six-year terms to represent various housing sectors and the public.

### APPOINTEES OF THE GOVERNOR



**Sheryl Maxfield**  
(Board Chair)

Director,  
Department  
of Commerce  
(*ex officio*)



**Lydia Mihalik**

Director,  
Department of  
Development  
(*ex officio*)

### MEMBERS OF THE OHIO GENERAL ASSEMBLY



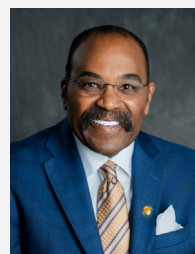
**Rep. Brian Lorenz**  
House District 60



**Rep. Allison Russo**  
House District 7



**Sen. Michele Reynolds**  
Senate District 3



**Sen. Hearcel F. Craig**  
Senate District 15

### PUBLIC MEMBERS

**Sean W. Campbell**  
Business Agent  
*Building Laborers'*  
*Union Local #310*

**William Farnsel**  
Executive Director  
*NeighborWorks Toledo*

**Ralph Griffith**  
CEO and President  
*Value Recovery Group,*  
*Inc.*

**Joe Hagan**  
CEO and President  
(Retired)  
*National Equity Fund*

**Brad Knapp**  
Senior Vice President  
*Henkle Schueler &*  
*Associates*

**Mark Ricketts**  
CEO and President  
(Retired)  
*National Church*  
*Residences*

**Lori Steiner**  
CEO/COO  
(Retired)  
*Borror*

**VACANT POSITION**

**VACANT POSITION**



*Joy is a real estate agent turned first-time homebuyer with the use of OHFA Down Payment Assistance.*

In its FY 2026 Annual Plan, the Ohio Housing Finance Agency created four strategic priorities to guide its mission of addressing the housing needs of low- to moderate-income Ohioans. The priorities are focused on the Agency's work to create and increase access to affordable housing, educate stakeholders and the public on the Agency's work and the state's housing needs, and develop innovative solutions to carry out its work.

Create affordable and accessible housing opportunities for low- to moderate-income Ohioans through OHFA's core programs.

Ensure access to quality affordable housing through compliance standards and asset management.



Educate stakeholders and the public about Ohio's housing challenges and how OHFA programs address them.

Strengthen OHFA's ability to carry out its mission by developing innovative approaches to a constantly changing housing landscape.



## **GUIDING PRINCIPLE ONE:**



*Vermillion Place in Dayton serves children in unique guardianship situations so they may stay with extended family members, instead of entering the foster care system*

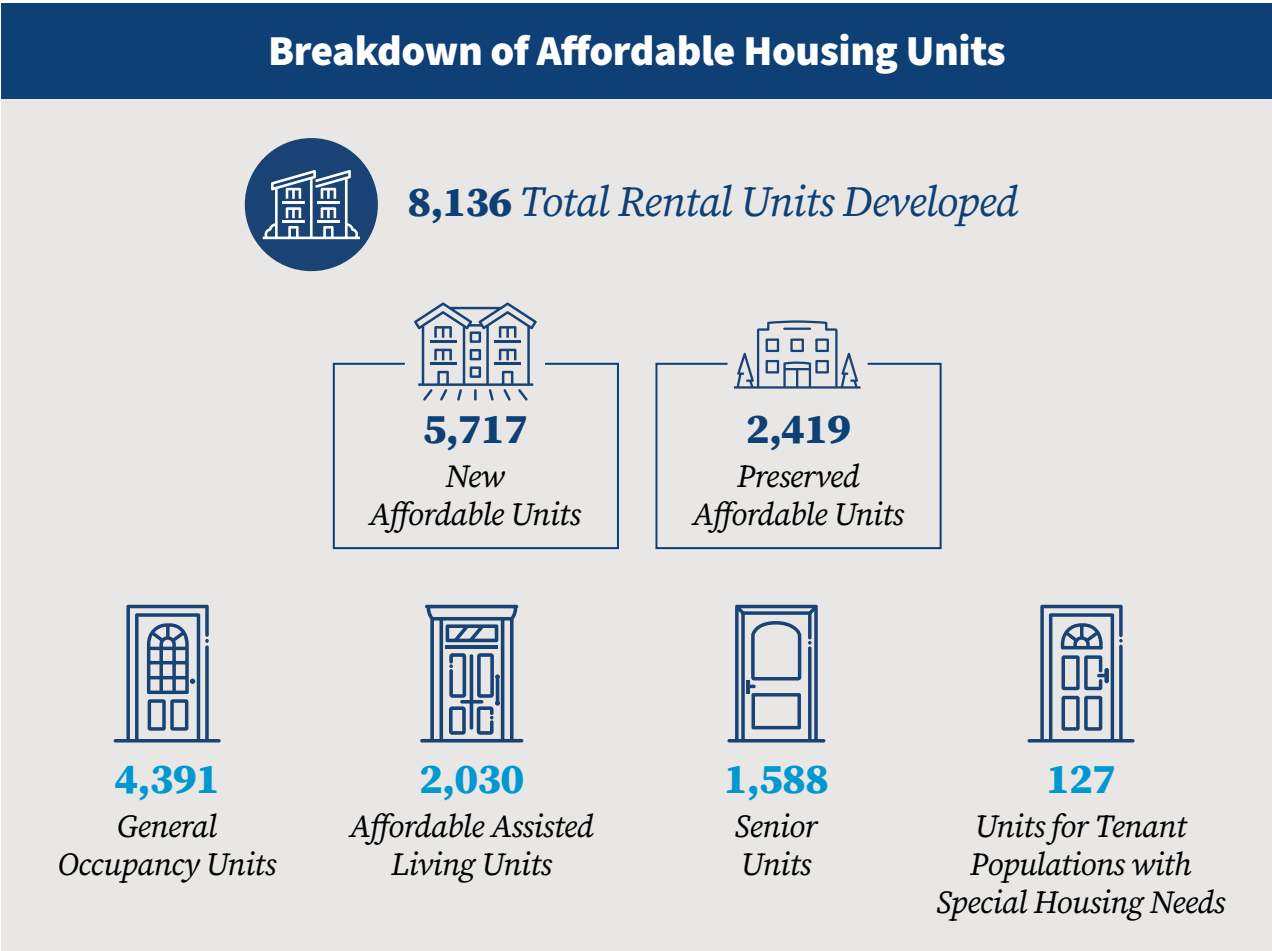
***Create affordable and accessible housing opportunities for low- to moderate-income Ohioans through OHFA's core programs.***





The 2026 Ohio Housing Needs Assessment confirms the need remains for safe, affordable housing throughout Ohio. There are more than **706,000 renters** in Ohio with incomes at or below 50% of area median income, but only approximately **503,000 rental homes** are affordable and available. In Central Ohio there are only **58 affordable and available units for every 100 renters** earning no more than 50% of the area median income.

During FY 2026, OHFA created or preserved **8,136 rental units** through its financing programs. The Agency administered **\$1.2 billion** in 4% or 9% Low-Income Housing Tax Credits and **\$111 million** in Ohio Low-Income Housing Tax Credits. Of the housing units created or preserved, **3,618 provide housing for older Ohioans**, and **1,423 met U.S. Department of Housing and Urban Development (HUD) Section 504 mobility standards**.



**Expanding affordable and accessible housing opportunities for families with young children is a component of our first guiding principle.** In FY 2026, OHFA provided a grant to Families Flourish, which empowers Ohio families to achieve economic stability through access to affordable housing, career coaching, and financial literacy training.

Each family enrolled in the program receives rent support to move into an apartment in a higher resourced area and participates in monthly workshops and life coaching for a period of three years.

OHFA's grant provided rent support for families in Central Ohio as well as rent support and coaching programs for 10 families in the program in Miami Valley.

Early results indicate that families report long-term improvement in housing conditions after completing the program as well as improved credit scores compared to before enrollment in the program. All participants in the first cohort reported completing additional education during their participation and noting positive physical and mental health changes for children in the program.

## Breakdown of Overall Funding

*In order to make affordable housing developments financially feasible, OHFA may provide a single project funding from more than one program. The data below breaks down how many projects received funding from an individual source.*

**\$1.2 Billion**

*Federal LIHTC Program*

24 Projects — 9% LIHTC

51 Projects — 4% LIHTC

**\$748 Million**

*Multifamily Bond Program*

32 Projects

**\$111 Million**

*Ohio LIHTC Program*

11 Projects

**\$101 Million**

*Housing Development Loan Program*

43 Projects

**\$31 Million**

*Housing Development Assistance Program*

8 Projects — HOME Investment  
Partnerships Program

3 Projects — Ohio Housing Trust Fund

4 Projects — National Housing Trust Fund

**\$3.8 Million**

*Multifamily Lending Program*

1 Project

## Ohio 811 Project Rental Assistance Program



*Ribbon-cutting ceremony at Germantown Crossing in Dayton — Germantown Crossing is a 50-unit general occupancy property with five Ohio 811-designated units.*

OHFA, together with the Ohio Department of Medicaid, the Ohio Department of Developmental Disabilities, and the Ohio Department of Behavioral Health, continues to help extremely low-income households composed of one or more adults with a disability to live in an integrated setting. Through the Ohio 811 Project Rental Assistance Program, these households receive rental subsidies and access to supportive services.

**As of June 30, 2026:**

**437 Ohio 811 Units Leased**

**274 Committed  
Units Not Yet Leased**

# *How the Low-Income Housing Tax Credit Program Works*

The Low-Income Housing Tax Credit (LIHTC) program is a federal tax incentive that supports the development of affordable rental housing. State housing credit agencies, like OHFA, are responsible for administering the program.

The 9% credit is a limited resource and competitively allocated. The IRS allocates a fixed amount of 9% credit authority to each state annually using a population-based formula. OHFA then awards these credits to specific projects based on the priorities and scoring criteria outlined in its Qualified Allocation Plan (QAP).

The 4% credit is not competitively allocated, and funds come from the federal Volume Cap. The 4% credit is automatically available to projects that finance at least 50% (25% starting in 2026) of their total development costs with tax-exempt private activity bonds. The amount of bonds a state can issue each year is limited by a statewide Volume Cap.

Developers rarely have enough tax liability to use credits directly, so they syndicate or sell them to investors, such as banks and insurance companies. Investors provide cash equity to a project upfront in exchange for a 10-year stream of tax credits. This equity significantly reduces the amount of debt a project needs, which makes it financially viable while keeping rents affordable. Investor pricing fluctuates with market conditions but is often in the range of \$0.85–\$0.95 per dollar of credit. For banks, these investments can also help satisfy their obligations under the Community Reinvestment Act (CRA).

On the developer's side, this equity is important to the financing of the project. For a 4% transaction, the equity typically covers 30%–40% of the total development costs. For a 9% transaction, the equity can cover 70% or more. Most projects still require additional “gap financing” from sources like the federal HOME program or the Ohio Housing Trust Fund.

Over the last two years, OHFA has worked with the Ohio Department of Medicaid and advocates for older Ohioans to create a financing program to support the development of more affordable assisted living properties. The Affordable Assisted Living guidelines provide a path for developers to build much needed housing for Ohioans over the age of 55.



**17 Affordable Assisted  
Living Properties**

*Funded with 4% LIHTC*

## Example

**Total Development Costs (TDC):** \$11,000,000

**Eligible Basis:** \$10,000,000

**Applicable Fraction:** assumed 100%

**4% credit:**  $\$10,000,000 \times 4\% = \$400,000$  annual credit  $\times 10$  years = \$4,000,000 total

*At \$0.85–\$0.90 pricing → \$3.4–\$3.6M equity (~31–33% of TDC)*

**9% credit:**  $\$10,000,000 \times 9\% = \$900,000$  annual credit  $\times 10$  years = \$9,000,000 total

*At \$0.85–\$0.90 pricing → \$7.65–\$8.1M equity (~70–74% of TDC)*

*(Note: Actual awards depend on eligible basis adjustments, applicable fraction, and credit underwriting standards.)*



Allocates per-capita  
tax credits to OHFA



Creates guidelines  
through the Qualified  
Allocation Plan



Awards tax credits  
based on eligibility



**Developers**



**Developers**

Tax credits  
Money (equity)



**Syndicators**

Tax credits  
Money (equity)



**Investors**

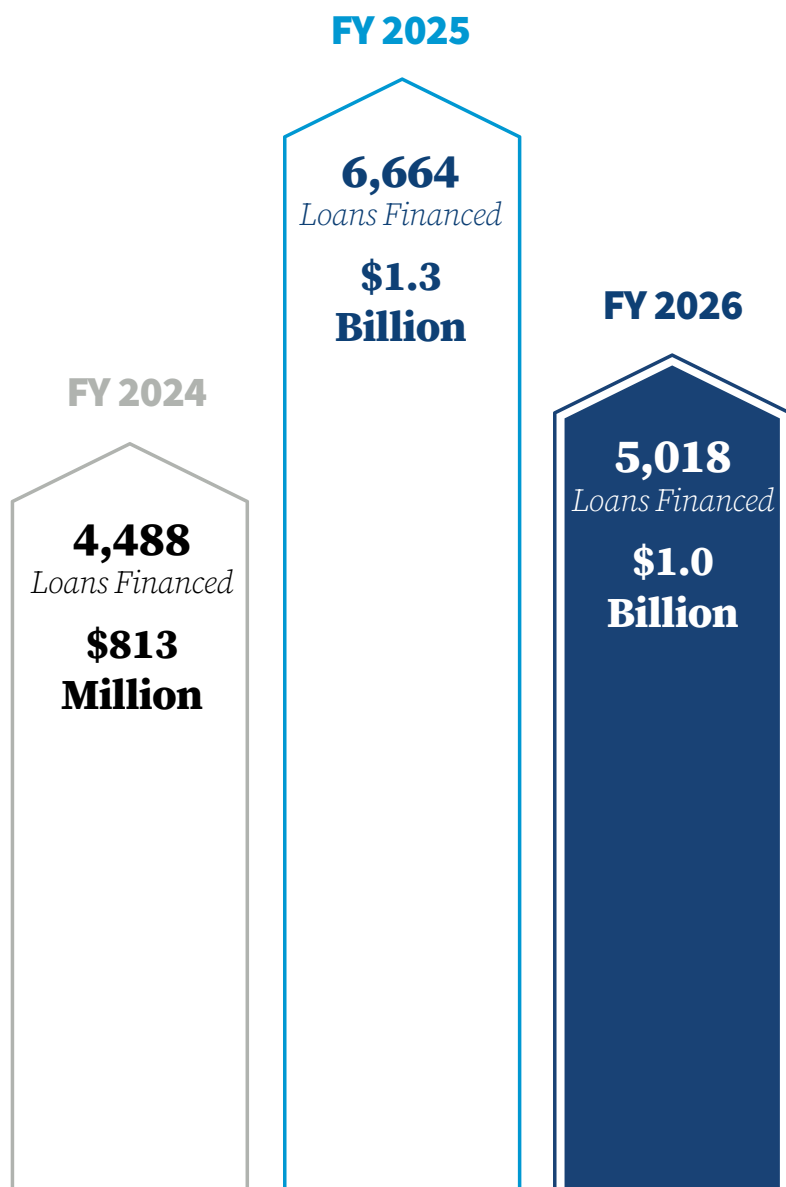


Creating affordable and accessible housing opportunities is more than building and restoring properties; it's also about providing Ohioans interested in purchasing a home the support they need to make homeownership a reality. From 2020 to 2022 the rate of **homeownership in Ohio increased, reaching 70%** — it's highest rate since 2010 — a positive trend even in the competitive housing market.

For first-time homebuyers, recent grads, and first responders and heroes, OHFA continues to provide access to competitive interest rates and down payment assistance by working with **157 lenders** throughout Ohio. The Agency closed **5,018 loans in FY 2026 that totaled more than \$1 billion**.

## Mortgage Loan Milestones, FY 2024 — FY 2026

## OHFA Homebuyer Programs



With **OHFA Down Payment Assistance**, homebuyers can receive 3% (conventional loans) or 3.5% (government loans) of the purchase price of a home toward their down payment, closing costs, or other preclosing expenses.



**3,181 loans**

*used OHFA Down Payment Assistance.*

**Ohio Heroes** awards Ohio residents who serve the public with a discounted mortgage interest rate.



**1,100 loans**

*used the Ohio Heroes program.*

**Grants for Grads** provides a mortgage interest rate discount to recent college graduates and includes down payment assistance.



**166 loans**

*used Grants for Grads.*



Misti is a first-time homebuyer in Zanesville.

## OHFA Homebuyer Profile



**30**

Median  
Borrower Age



**\$73,836**

Median Annual  
Household Income



**\$217,027**

Average Sales Price



**728**

Average FICO® Score

### Marital Status

**69%**

Single

**31%**

Married

### Gender Breakdown



Male



Female



Other/Unknown

### Race Breakdown



White



Black



Hispanic



Asian/  
Pacific  
Islander



Other/  
Unknown

The state **Single-Family Housing Tax Credit** was created in the Fiscal Year 2024–2025 state budget and provides OHFA with \$50 million in tax credits each year for four years to support the development of single-family homes. The program leverages public-private partnerships to increase the inventory of affordable single-family housing in Ohio by filling the financing gap to develop or rehabilitate housing substantially. Over the last year, OHFA has worked with stakeholders and members of the legislature to identify ways to improve the program, which may result in additional tax credit reservations.



## **GUIDING PRINCIPLE TWO:**

*Ensure access to quality affordable housing through compliance standards and asset management.*



*Silver Birch of Mansfield provides comfort, convenience, and dignity by making assisted living more attainable for the community. Each of the 120 apartments will serve residents that need assistance with activities for daily living or other supportive services.*





OHFA’s partnership with developers of affordable housing does not end when construction is complete. The collaboration continues throughout the 30-year affordability period. It is the Agency’s responsibility to ensure that properties remain safe, affordable, and financially viable.

In FY 2026, OHFA conducted **295 physical inspections** and completed **382 file reviews** of LIHTC properties. OHFA staff also completed **217 financial reviews**, including 132 LIHTC properties.

## Breakdown of Reviews Completed in FY 2026



**457**

*LIHTC Reviews  
Completed*



**202**

*Housing Development  
Assistance Program  
Reviews Completed*



**295**

*Physical Inspections  
Completed*



**382**

*File Reviews  
Completed*

## FY 2026 Asset Management



**25,900**

*Units in OHFA's Asset  
Management Portfolio*



**217**

*Financial Reviews  
by Asset Management*

## OHFA Renter Profile\*



**32**

*Median Resident Age*



**56**

*Median Head of Household Age*



**\$13,992**

*Median Annual Household Income*



**\$925**

*Median Monthly Gross Rent*



**\$327**

*Median Monthly Rent Portion Paid by Renter*



**31%**

*Residents Under 18 Years of Age*



**30%**

*Residents Aged 55 Years or Over*



**71%**

*Women Heads of Household*

*\*LIHTC residents only.*

Jalen Lofts is located in an area in the heart of downtown Trotwood that sustained significant tornado damage in 2019. The 66 apartments are a part of local rejuvenation efforts and will provide housing for the Dayton-area workforce.



## GUIDING PRINCIPLE THREE:



*Educate stakeholders and the public about Ohio's housing challenges and how OHFA programs address them.*

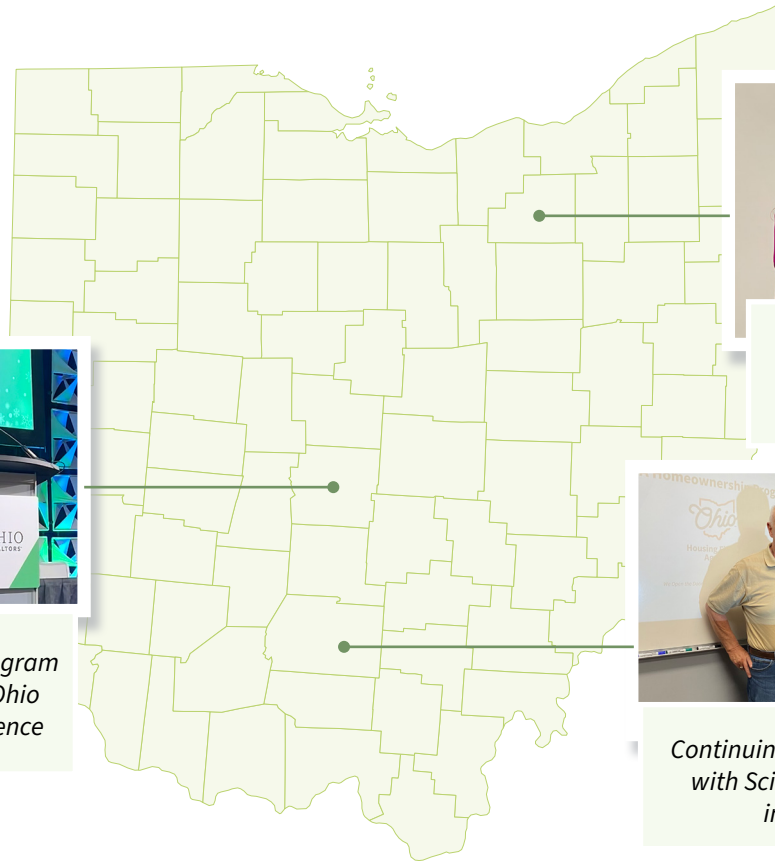


*Celestine Gunn explains OHFA's homebuyer programs to attendees at the Franklin County Auditor's Affordable Housing Resource Fair.*



Outreach and education on the role affordable housing and homeownership plays in the state's overall growth, along with the programs OHFA is administering to address the state's housing challenges, are the third pillar of OHFA's work.

In FY 2026, **OHFA reached a significant milestone — the Agency trained real estate and mortgage lending professionals representing all 88 counties through homebuyer training courses.**



*Single Family Relations Program Manager Jon Duy at the Ohio REALTORS® Winter Conference*



*Continuing education training with RE/MAX Crossroads Properties of Medina*



*Continuing education training with Scioto Valley Realtors in Chillicothe*

## FY 2026 Outreach and Education Highlights



**3,693** *Total Homebuyer Training Attendees*



**1,426**

*Real Estate Agents*



**543**

*Mortgage Lenders*



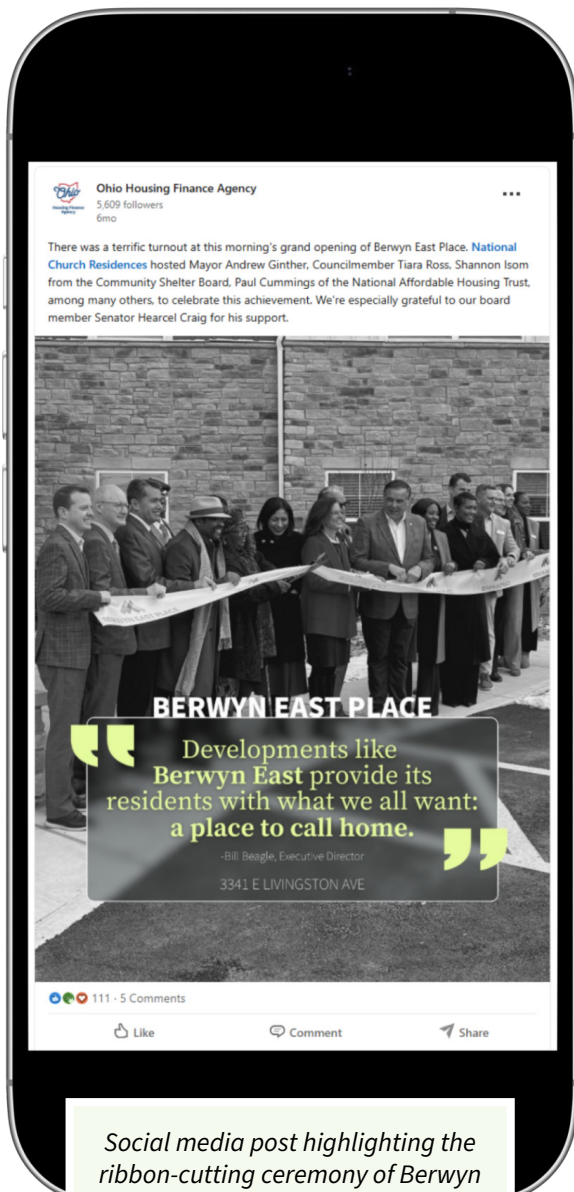
**1,724**

*General Public*

**Collaboration with other state agencies was an integral part of the Agency's work in FY 2026.** Executive Director Beagle met with leaders at the Ohio departments of Aging and Medicaid to identify how the agencies can work together to address the housing needs of older Ohioans. OHFA staff also participated in the Ohio Department of Developmental Disabilities Housing Work Group to determine how LIHTC funding can be leveraged to create more housing opportunities for Ohioans with developmental disabilities.

Executive Director Beagle participated in more than **30 meetings** with members of both the Ohio General Assembly and United States Congress to explain the impact OHFA's programs have on the residents of their districts. He also met with housing industry stakeholders, including the Ohio Business Roundtable, COHHIO, Ohio Realtors, and the Ohio Housing Council, to update them on the status of OHFA programs as well as gather insights on how the programs are being administered.

The Agency also leveraged its social media platforms to highlight its work and outreach in communities — highlighting staff participation in more than **40 ribbon-cutting and ground-breaking ceremonies** as well as more than **40 community events**.





## **GUIDING PRINCIPLE FOUR:**

*Members of OHFA's Office of Multifamily Housing held a roundtable at the 2025 Ohio Housing Conference to discuss changes that housing partners would like to see in the Design and Architectural Standards.*



## BRAINSTORM



***Strengthen OHFA's ability to carry out its mission by developing innovative approaches to a constantly changing housing landscape.***



The OHFA Board and Executive Director Beagle are focused on being prepared for what comes next in the ever-changing housing industry. The Agency worked to fill its open positions, reviewed its financial position to ensure the long-term health of the Agency, and kicked off a **modernization effort to improve the Agency's internal processes and systems to achieve its mission**. The Agency anticipates these efforts to continue in FY 2027 and looks forward to sharing more in the year to come.

## FY 2026 by the Numbers



**\$550 Million**

*in mortgage revenue bonds that support OHFA's homebuyer programs.*



**6.12%**

*the average interest rate for homebuyers using an OHFA loan.*



**74**

*projects closed through the Compliance Next Steps process.*



**1,803**

*tickets processed through the Compliance Help Desk.*



**226**

*tickets processed through the Resident Help Desk.*



**1,400**

*applications received for 49 external job postings.*

## 2025 Ohio Housing Conference

The 2025 Ohio Housing Conference connected nearly 1,500 attendees to hot topics in the affordable housing industry and brought developers, property managers, investors, architects, real estate professionals, lenders, and nonprofit leaders together for two days of learning and networking. The conference coincided with Veterans Day, which informed the theme of the keynote address by activist and veteran Paul Reickhoff.

On the first day of sessions, OHFA and OCCH presented awards for the 4th Annual Ohio Housing Hall of Fame and the William J. Graves Award for Housing Excellence.

The Ohio Housing Hall of Fame celebrates individuals who have dedicated their lives to improving affordable housing opportunities throughout Ohio. Sara Parks Jackson of Cleveland and Anthony O’Leary of Akron received the honor in recognition of their more than 60 combined years of devoted service to creating housing in the state.

The William J. Graves Award was presented to the Buckeye Community Hope Foundation for its work in developing affordable housing opportunities throughout Ohio, the Appalachian region, and Midwest, and providing support services to residents of their affordable housing developments.

Each Ohio Housing Conference aims to provide resources and knowledge to anyone passionate about affordable housing and seeks to encourage those eager to shape the future of the industry.



## Appendix A

### Homebuyer Program Lenders by Total Loan Volume, FY 2026

| Lender                                                             | Number of Loans | Percent of All Loans | Total Loan Volume | Percent of Total Loan Volume | Average Loan Amount |
|--------------------------------------------------------------------|-----------------|----------------------|-------------------|------------------------------|---------------------|
| CrossCountry Mortgage, LLC                                         | 649             | 12.93                | \$129,572,157     | 12.57                        | \$199,649           |
| NFM Lending, LLC                                                   | 517             | 10.30                | \$118,462,657     | 11.49                        | \$229,135           |
| Fairway Independent Mortgage Corp                                  | 513             | 10.22                | \$98,642,316      | 9.57                         | \$192,285           |
| The Huntington National Bank                                       | 211             | 4.20                 | \$38,206,817      | 3.71                         | \$181,075           |
| Novus Home Mortgage, Div. of Ixonia Bank                           | 207             | 4.13                 | \$34,042,817      | 3.30                         | \$164,458           |
| Howard Hanna Mortgage Services                                     | 148             | 2.95                 | \$28,671,452      | 2.78                         | \$193,726           |
| First Ohio Home Finance, Inc.                                      | 133             | 2.65                 | \$25,813,999      | 2.50                         | \$194,090           |
| Lower, LLC                                                         | 129             | 2.57                 | \$31,471,015      | 3.05                         | \$243,961           |
| Synergy One Lending, Inc.                                          | 128             | 2.55                 | \$26,837,682      | 2.60                         | \$209,669           |
| First Community Mortgage                                           | 125             | 2.49                 | \$29,065,249      | 2.82                         | \$232,522           |
| Guaranteed Rate, Inc. dba Rate                                     | 125             | 2.49                 | \$24,658,156      | 2.39                         | \$197,265           |
| Cornerstone First Mortgage, LLC                                    | 121             | 2.41                 | \$24,396,083      | 2.37                         | \$201,621           |
| Ruoff Mortgage Company, Inc.                                       | 95              | 1.89                 | \$19,233,043      | 1.87                         | \$202,453           |
| Rapid Mortgage Company                                             | 93              | 1.85                 | \$21,850,358      | 2.12                         | \$234,950           |
| DAS Acquisition Company, LLC                                       | 86              | 1.71                 | \$16,974,543      | 1.65                         | \$197,378           |
| Union Home Mortgage Corp.                                          | 79              | 1.57                 | \$16,977,193      | 1.65                         | \$214,901           |
| U.S. Bank                                                          | 79              | 1.57                 | \$14,669,721      | 1.42                         | \$185,693           |
| Fifth Third Bank                                                   | 68              | 1.36                 | \$11,133,064      | 1.08                         | \$163,722           |
| Guaranteed Rate Affinity, LLC                                      | 67              | 1.34                 | \$16,282,165      | 1.58                         | \$243,017           |
| Reliance First Capital, LLC                                        | 66              | 1.32                 | \$15,444,751      | 1.50                         | \$234,011           |
| PrimeLending                                                       | 65              | 1.30                 | \$13,955,414      | 1.35                         | \$214,699           |
| Your Home Financial LLC                                            | 59              | 1.18                 | \$11,992,628      | 1.16                         | \$203,265           |
| American Pacific Mortgage Corporation                              | 58              | 1.16                 | \$11,661,892      | 1.13                         | \$201,067           |
| American Neighborhood Mortgage Acceptance Company LLC dba AnnieMac | 57              | 1.14                 | \$12,740,181      | 1.24                         | \$223,512           |
| Union Capital Mortgage                                             | 55              | 1.10                 | \$11,962,750      | 1.16                         | \$217,505           |
| A Mortgage Boutique, Div. of First Community Mortgage              | 53              | 1.06                 | \$11,430,859      | 1.11                         | \$215,677           |
| Gold Star Mortgage Financial Group                                 | 49              | 0.98                 | \$9,098,381       | 0.88                         | \$185,681           |
| Geneva Financial LLC                                               | 47              | 0.94                 | \$10,566,968      | 1.03                         | \$224,829           |
| T2 Financial LLC dba Revolution Mortgage                           | 40              | 0.80                 | \$8,653,788       | 0.84                         | \$216,345           |

| Lender                                                | Number of Loans | Percent of All Loans | Total Loan Volume | Percent of Total Loan Volume | Average Loan Amount |
|-------------------------------------------------------|-----------------|----------------------|-------------------|------------------------------|---------------------|
| New American Funding, LLC                             | 38              | 0.76                 | \$7,710,470       | 0.75                         | \$202,907           |
| Equity Resources, Inc.                                | 38              | 0.76                 | \$6,662,215       | 0.65                         | \$175,321           |
| GVC Mortgage, Inc.                                    | 37              | 0.74                 | \$6,928,561       | 0.67                         | \$187,258           |
| Mutual of Omaha Mortgage, Inc.                        | 33              | 0.66                 | \$5,768,652       | 0.56                         | \$174,808           |
| Schmidt Mortgage Company, Div. of Click n' Close Inc. | 29              | 0.58                 | \$6,311,669       | 0.61                         | \$217,644           |
| First Federal Lakewood                                | 29              | 0.58                 | \$6,076,796       | 0.59                         | \$209,545           |
| RiverHills Bank                                       | 26              | 0.52                 | \$5,691,728       | 0.55                         | \$218,913           |
| The Federal Savings Bank                              | 25              | 0.50                 | \$3,925,570       | 0.38                         | \$157,023           |
| loanDepot.com, LLC                                    | 24              | 0.48                 | \$5,796,102       | 0.56                         | \$241,504           |
| Union Savings Bank                                    | 24              | 0.48                 | \$5,287,011       | 0.51                         | \$220,292           |
| Coast One Mortgage LLC                                | 24              | 0.48                 | \$5,249,140       | 0.51                         | \$218,714           |
| First Commonwealth Bank                               | 24              | 0.48                 | \$4,987,976       | 0.48                         | \$207,832           |
| Primary Residential Mortgage, Inc.                    | 23              | 0.46                 | \$4,736,362       | 0.46                         | \$205,929           |
| Polaris Home Funding Corp                             | 22              | 0.44                 | \$3,926,454       | 0.38                         | \$178,475           |
| GO Mortgage LLC                                       | 21              | 0.42                 | \$5,590,135       | 0.54                         | \$266,197           |
| Mortgage300 Corporation                               | 20              | 0.40                 | \$4,297,828       | 0.42                         | \$214,891           |
| Luminate Bank                                         | 20              | 0.40                 | \$3,942,571       | 0.38                         | \$197,129           |
| VanDyk Mortgage Corporation                           | 19              | 0.38                 | \$4,035,765       | 0.39                         | \$212,409           |
| Bayshore Mortgage Funding, LLC                        | 18              | 0.36                 | \$3,726,620       | 0.36                         | \$207,034           |
| Guild Mortgage Company                                | 17              | 0.34                 | \$3,415,432       | 0.33                         | \$200,908           |
| First Financial Bank                                  | 16              | 0.32                 | \$3,368,328       | 0.33                         | \$210,521           |
| Equitable Mortgage Corporation                        | 15              | 0.30                 | \$3,289,140       | 0.32                         | \$219,276           |
| Paramount Residential Mortgage Group, Inc.            | 15              | 0.30                 | \$3,159,830       | 0.31                         | \$210,655           |
| GFS Home Loans, Inc. dba Right Start Mortgage         | 15              | 0.30                 | \$2,976,566       | 0.29                         | \$198,438           |
| Success Mortgage Partners, Inc.                       | 14              | 0.28                 | \$3,620,684       | 0.35                         | \$258,620           |
| Prosperity Home Mortgage LLC                          | 13              | 0.26                 | \$2,946,008       | 0.29                         | \$226,616           |
| Portage Community Bank                                | 13              | 0.26                 | \$2,498,570       | 0.24                         | \$192,198           |
| Neighborhood Loans                                    | 12              | 0.24                 | \$3,599,196       | 0.35                         | \$299,933           |
| Home Federal Savings and Loan Association             | 12              | 0.24                 | \$2,683,377       | 0.26                         | \$223,615           |

| Lender                                      | Number of Loans | Percent of All Loans | Total Loan Volume | Percent of Total Loan Volume | Average Loan Amount |
|---------------------------------------------|-----------------|----------------------|-------------------|------------------------------|---------------------|
| Superior Credit Union                       | 11              | 0.22                 | \$2,493,375       | 0.24                         | \$226,670           |
| Sibcy Cline Mortgage Services, Inc.         | 11              | 0.22                 | \$2,403,780       | 0.23                         | \$218,525           |
| Boxcar Mortgage, LLC dba Highland Mortgage  | 11              | 0.22                 | \$2,286,518       | 0.22                         | \$207,865           |
| WesBanco, Inc.                              | 10              | 0.20                 | \$1,670,473       | 0.16                         | \$167,047           |
| Movement Mortgage LLC                       | 10              | 0.20                 | \$1,664,581       | 0.16                         | \$166,458           |
| NVR Mortgage Finance, Inc.                  | 9               | 0.18                 | \$2,528,932       | 0.25                         | \$280,992           |
| Churchill Mortgage Corporation              | 8               | 0.16                 | \$2,305,110       | 0.22                         | \$288,139           |
| First Federal Community Bank                | 8               | 0.16                 | \$2,015,620       | 0.20                         | \$251,953           |
| Cleveland Mortgage Corporation              | 8               | 0.16                 | \$1,711,101       | 0.17                         | \$213,888           |
| Western Ohio Mortgage Company               | 8               | 0.16                 | \$1,372,752       | 0.13                         | \$171,594           |
| Nations Lending Corporation                 | 8               | 0.16                 | \$1,305,889       | 0.13                         | \$163,236           |
| Superior Financial Solutions                | 7               | 0.14                 | \$1,279,222       | 0.12                         | \$182,746           |
| Nationwide Mortgage Bankers, Inc            | 7               | 0.14                 | \$1,033,004       | 0.10                         | \$147,572           |
| Stockton Mortgage Corporation               | 6               | 0.12                 | \$1,400,210       | 0.14                         | \$233,368           |
| Guardian Savings Bank                       | 6               | 0.12                 | \$1,353,363       | 0.13                         | \$225,561           |
| Land Home Financial Services, Inc.          | 6               | 0.12                 | \$1,202,137       | 0.12                         | \$200,356           |
| ALCOVA Mortgage LLC                         | 6               | 0.12                 | \$1,187,811       | 0.12                         | \$197,969           |
| Envoy Mortgage, LTD                         | 6               | 0.12                 | \$1,164,623       | 0.11                         | \$194,104           |
| Park National Bank                          | 6               | 0.12                 | \$1,139,855       | 0.11                         | \$189,976           |
| Northpointe Bank                            | 6               | 0.12                 | \$1,082,514       | 0.11                         | \$180,419           |
| Diamond Residential Mortgage Corporation    | 5               | 0.10                 | \$1,129,877       | 0.11                         | \$225,975           |
| Sun West Mortgage Company, Inc.             | 5               | 0.10                 | \$1,040,958       | 0.10                         | \$208,192           |
| HMA Mortgage                                | 5               | 0.10                 | \$989,354         | 0.10                         | \$197,871           |
| CMG Mortgage, Inc. dba CMG Financial        | 5               | 0.10                 | \$898,705         | 0.09                         | \$179,741           |
| Northern Mortgage Services, LLC             | 5               | 0.10                 | \$860,759         | 0.08                         | \$172,152           |
| CFBank, N.A.                                | 5               | 0.10                 | \$854,849         | 0.08                         | \$170,970           |
| Midwest Mortgage Investments Ltd            | 5               | 0.10                 | \$717,337         | 0.07                         | \$143,467           |
| Everett Financial, Inc. dba Supreme Lending | 4               | 0.08                 | \$1,013,737       | 0.10                         | \$253,434           |
| The State Bank & Trust Company              | 4               | 0.08                 | \$927,127         | 0.09                         | \$231,782           |
| Warsaw Federal Savings & Loan               | 4               | 0.08                 | \$823,192         | 0.08                         | \$205,798           |
| Mortgage 1 Inc.                             | 4               | 0.08                 | \$711,635         | 0.07                         | \$177,909           |
| Absolute Home Mortgage Corporation          | 4               | 0.08                 | \$666,218         | 0.06                         | \$166,555           |

| Lender                                                         | Number of Loans | Percent of All Loans | Total Loan Volume      | Percent of Total Loan Volume | Average Loan Amount |
|----------------------------------------------------------------|-----------------|----------------------|------------------------|------------------------------|---------------------|
| Republic Bank & Trust Company                                  | 3               | 0.06                 | \$760,403              | 0.07                         | \$253,468           |
| Valley Central Bank                                            | 3               | 0.06                 | \$676,519              | 0.07                         | \$225,506           |
| Gateway First Bank dba Gateway                                 | 3               | 0.06                 | \$655,147              | 0.06                         | \$218,382           |
| MLD Mortgage, Inc. dba The Money Store                         | 3               | 0.06                 | \$600,637              | 0.06                         | \$200,212           |
| TJC Mortgage, Inc. dba MortgageRight                           | 3               | 0.06                 | \$593,866              | 0.06                         | \$197,955           |
| First Merchants Bank                                           | 2               | 0.04                 | \$613,040              | 0.06                         | \$306,520           |
| Atlantic Coast Mortgage, LLC                                   | 2               | 0.04                 | \$571,590              | 0.06                         | \$285,795           |
| Vanderbilt Mortgage and Finance Inc. dba Silverton Mortgage    | 2               | 0.04                 | \$554,096              | 0.05                         | \$277,048           |
| Waterstone Mortgage Corporation                                | 2               | 0.04                 | \$508,306              | 0.05                         | \$254,153           |
| LCNB National Bank                                             | 2               | 0.04                 | \$424,665              | 0.04                         | \$212,333           |
| CME Lending Group LLC dba The Mortgage Exchange                | 2               | 0.04                 | \$412,392              | 0.04                         | \$206,196           |
| SUCCESS Lending, LLC                                           | 2               | 0.04                 | \$410,349              | 0.04                         | \$205,175           |
| Direct Mortgage Loans                                          | 2               | 0.04                 | \$407,472              | 0.04                         | \$203,736           |
| Homespire Mortgage dba Homespire Home Loans, Div. of NFM, Inc. | 2               | 0.04                 | \$314,203              | 0.03                         | \$157,102           |
| Nexa Mortgage, LLC dba Axen Mortgage                           | 1               | 0.02                 | \$329,800              | 0.03                         | \$329,800           |
| The Union Bank Company                                         | 1               | 0.02                 | \$320,100              | 0.03                         | \$320,100           |
| Dignified Home Loans, LLC                                      | 1               | 0.02                 | \$302,400              | 0.03                         | \$302,400           |
| RMC Home Mortgage, LLC                                         | 1               | 0.02                 | \$289,916              | 0.03                         | \$289,916           |
| German American Bank                                           | 1               | 0.02                 | \$270,902              | 0.03                         | \$270,902           |
| New Carlisle Federal Savings Bank dba NCF Savings Bank         | 1               | 0.02                 | \$237,373              | 0.02                         | \$237,373           |
| Staunton Financial Inc dba Total Home Lending                  | 1               | 0.02                 | \$225,735              | 0.02                         | \$225,735           |
| Residential Wholesale Mortgage, Inc. dba RWM Home Loans        | 1               | 0.02                 | \$220,093              | 0.02                         | \$220,093           |
| EMM Loans LLC                                                  | 1               | 0.02                 | \$215,857              | 0.02                         | \$215,857           |
| K. Hovnanian American Mortgage, L.L.C.                         | 1               | 0.02                 | \$199,950              | 0.02                         | \$199,950           |
| All Western Mortgage Inc.                                      | 1               | 0.02                 | \$186,558              | 0.02                         | \$186,558           |
| Wright-Patt Credit Union, Inc.                                 | 1               | 0.02                 | \$158,083              | 0.02                         | \$158,083           |
| Peoples Bank                                                   | 1               | 0.02                 | \$147,283              | 0.01                         | \$147,283           |
| Premium Mortgage Corporation                                   | 1               | 0.02                 | \$118,275              | 0.01                         | \$118,275           |
| <b>Grand Total</b>                                             | <b>5,018</b>    | <b>100.00</b>        | <b>\$1,030,636,483</b> | <b>100.00</b>                | <b>\$205,388</b>    |

## Appendix B

### Homebuyer Loans by County, FY 2026

| County     | Number of Loans | Percent of Loans | Total Loan Volume | Percent of Total Loan Volume | Average Loan Amount |
|------------|-----------------|------------------|-------------------|------------------------------|---------------------|
| Adams      | 10              | 0.20             | \$1,960,890       | 0.19                         | \$196,089           |
| Allen      | 41              | 0.82             | \$7,026,837       | 0.68                         | \$171,386           |
| Ashland    | 17              | 0.34             | \$2,932,082       | 0.28                         | \$172,475           |
| Ashtabula  | 37              | 0.74             | \$6,251,864       | 0.61                         | \$168,969           |
| Athens     | 8               | 0.16             | \$1,485,069       | 0.14                         | \$185,634           |
| Auglaize   | 14              | 0.28             | \$2,277,803       | 0.22                         | \$162,700           |
| Belmont    | 11              | 0.22             | \$1,562,682       | 0.15                         | \$142,062           |
| Brown      | 35              | 0.70             | \$7,313,436       | 0.71                         | \$208,955           |
| Butler     | 162             | 3.23             | \$37,097,758      | 3.60                         | \$228,999           |
| Carroll    | 7               | 0.14             | \$1,291,220       | 0.13                         | \$184,460           |
| Champaign  | 21              | 0.42             | \$4,527,715       | 0.44                         | \$215,605           |
| Clark      | 70              | 1.39             | \$13,120,067      | 1.27                         | \$187,430           |
| Clermont   | 100             | 1.99             | \$24,501,549      | 2.38                         | \$245,015           |
| Clinton    | 23              | 0.46             | \$4,698,179       | 0.46                         | \$204,269           |
| Columbiana | 54              | 1.08             | \$8,678,643       | 0.84                         | \$160,716           |
| Coshocton  | 13              | 0.26             | \$2,023,850       | 0.20                         | \$155,681           |
| Crawford   | 10              | 0.20             | \$1,712,629       | 0.17                         | \$171,263           |
| Cuyahoga   | 458             | 9.13             | \$93,276,101      | 9.05                         | \$203,660           |
| Darke      | 6               | 0.12             | \$981,199         | 0.10                         | \$163,533           |
| Defiance   | 9               | 0.18             | \$1,603,712       | 0.16                         | \$178,190           |
| Delaware   | 43              | 0.86             | \$13,228,218      | 1.28                         | \$307,633           |

| County    | Number of Loans | Percent of Loans | Total Loan Volume | Percent of Total Loan Volume | Average Loan Amount |
|-----------|-----------------|------------------|-------------------|------------------------------|---------------------|
| Erie      | 27              | 0.54             | \$4,734,409       | 0.46                         | \$175,348           |
| Fairfield | 114             | 2.27             | \$27,796,130      | 2.70                         | \$243,826           |
| Fayette   | 25              | 0.50             | \$4,654,893       | 0.45                         | \$186,196           |
| Franklin  | 637             | 12.69            | \$161,362,744     | 15.66                        | \$253,317           |
| Fulton    | 7               | 0.14             | \$1,172,588       | 0.11                         | \$167,513           |
| Gallia    | 4               | 0.08             | \$787,738         | 0.08                         | \$196,935           |
| Geauga    | 12              | 0.24             | \$2,868,880       | 0.28                         | \$239,073           |
| Greene    | 53              | 1.06             | \$11,127,256      | 1.08                         | \$209,948           |
| Guernsey  | 28              | 0.56             | \$4,301,997       | 0.42                         | \$153,643           |
| Hamilton  | 342             | 6.82             | \$77,055,542      | 7.48                         | \$225,309           |
| Hancock   | 14              | 0.28             | \$2,746,045       | 0.27                         | \$196,146           |
| Hardin    | 12              | 0.24             | \$1,962,714       | 0.19                         | \$163,560           |
| Harrison  | 3               | 0.06             | \$401,472         | 0.04                         | \$133,824           |
| Henry     | 4               | 0.08             | \$605,565         | 0.06                         | \$151,391           |
| Highland  | 12              | 0.24             | \$2,293,036       | 0.22                         | \$191,086           |
| Hocking   | 11              | 0.22             | \$1,926,848       | 0.19                         | \$175,168           |
| Holmes    | 1               | 0.02             | \$157,102         | 0.02                         | \$157,102           |
| Huron     | 22              | 0.44             | \$4,011,229       | 0.39                         | \$182,329           |
| Jackson   | 10              | 0.20             | \$1,806,212       | 0.18                         | \$180,621           |
| Jefferson | 14              | 0.28             | \$2,167,542       | 0.21                         | \$154,824           |
| Knox      | 41              | 0.82             | \$8,826,950       | 0.86                         | \$215,291           |

| County     | Number of Loans | Percent of Loans | Total Loan Volume | Percent of Total Loan Volume | Average Loan Amount |
|------------|-----------------|------------------|-------------------|------------------------------|---------------------|
| Lake       | 123             | 2.45             | \$25,096,158      | 2.44                         | \$204,034           |
| Lawrence   | 4               | 0.08             | \$569,696         | 0.06                         | \$142,424           |
| Licking    | 89              | 1.77             | \$21,653,691      | 2.10                         | \$243,300           |
| Logan      | 16              | 0.32             | \$3,113,851       | 0.30                         | \$194,616           |
| Lorain     | 155             | 3.09             | \$30,140,046      | 2.92                         | \$194,452           |
| Lucas      | 112             | 2.23             | \$18,664,646      | 1.81                         | \$166,649           |
| Madison    | 26              | 0.52             | \$6,119,554       | 0.59                         | \$235,367           |
| Mahoning   | 122             | 2.43             | \$20,123,526      | 1.95                         | \$164,947           |
| Marion     | 38              | 0.76             | \$6,835,710       | 0.66                         | \$179,887           |
| Medina     | 80              | 1.59             | \$17,844,915      | 1.73                         | \$223,061           |
| Meigs      | 4               | 0.08             | \$668,216         | 0.06                         | \$167,054           |
| Mercer     | 5               | 0.10             | \$812,991         | 0.08                         | \$162,598           |
| Miami      | 42              | 0.84             | \$7,796,874       | 0.76                         | \$185,640           |
| Monroe     | 1               | 0.02             | \$240,562         | 0.02                         | \$240,562           |
| Montgomery | 259             | 5.16             | \$49,309,991      | 4.78                         | \$190,386           |
| Morgan     | 3               | 0.06             | \$529,236         | 0.05                         | \$176,412           |
| Morrow     | 22              | 0.44             | \$5,411,714       | 0.53                         | \$245,987           |
| Muskingum  | 70              | 1.39             | \$13,387,632      | 1.30                         | \$191,252           |
| Noble      | 4               | 0.08             | \$556,547         | 0.05                         | \$139,137           |
| Ottawa     | 9               | 0.18             | \$1,851,736       | 0.18                         | \$205,748           |
| Paulding   | 2               | 0.04             | \$292,940         | 0.03                         | \$146,470           |
| Perry      | 16              | 0.32             | \$3,448,717       | 0.33                         | \$215,545           |
| Pickaway   | 23              | 0.46             | \$6,257,751       | 0.61                         | \$272,076           |
| Pike       | 10              | 0.20             | \$1,724,939       | 0.17                         | \$172,494           |

| County             | Number of Loans | Percent of Loans | Total Loan Volume      | Percent of Total Loan Volume | Average Loan Amount |
|--------------------|-----------------|------------------|------------------------|------------------------------|---------------------|
| Portage            | 67              | 1.34             | \$13,328,838           | 1.29                         | \$198,938           |
| Preble             | 12              | 0.24             | \$2,379,279            | 0.23                         | \$198,273           |
| Putnam             | 3               | 0.06             | \$642,390              | 0.06                         | \$214,130           |
| Richland           | 61              | 1.22             | \$10,525,298           | 1.02                         | \$172,546           |
| Ross               | 50              | 1.00             | \$9,088,129            | 0.88                         | \$181,763           |
| Sandusky           | 23              | 0.46             | \$3,861,603            | 0.37                         | \$167,896           |
| Scioto             | 15              | 0.30             | \$2,284,527            | 0.22                         | \$152,302           |
| Seneca             | 13              | 0.26             | \$2,159,547            | 0.21                         | \$166,119           |
| Shelby             | 10              | 0.20             | \$1,674,867            | 0.16                         | \$167,487           |
| Stark              | 254             | 5.06             | \$45,076,104           | 4.37                         | \$177,465           |
| Summit             | 373             | 7.43             | \$66,229,078           | 6.43                         | \$177,558           |
| Trumbull           | 129             | 2.57             | \$20,468,203           | 1.99                         | \$158,668           |
| Tuscarawas         | 29              | 0.58             | \$5,490,015            | 0.53                         | \$189,311           |
| Union              | 28              | 0.56             | \$8,338,359            | 0.81                         | \$297,799           |
| Van Wert           | 6               | 0.12             | \$724,089              | 0.07                         | \$120,682           |
| Vinton             | 4               | 0.08             | \$1,006,487            | 0.10                         | \$251,622           |
| Warren             | 71              | 1.41             | \$17,185,369           | 1.67                         | \$242,047           |
| Washington         | 12              | 0.24             | \$2,171,990            | 0.21                         | \$180,999           |
| Wayne              | 50              | 1.00             | \$9,552,257            | 0.93                         | \$191,045           |
| Williams           | 7               | 0.14             | \$1,329,483            | 0.13                         | \$189,926           |
| Wood               | 22              | 0.44             | \$4,083,109            | 0.40                         | \$185,596           |
| Wyandot            | 2               | 0.04             | \$267,428              | 0.03                         | \$133,714           |
| <b>Grand Total</b> | <b>5,018</b>    | <b>100.00</b>    | <b>\$1,030,636,483</b> | <b>100.00</b>                | <b>\$205,388</b>    |

## Appendix C

### Multifamily Housing Developments Receiving Initial Funding Reservations, FY 2026

| Project Name                    | Municipality         | County     | Units | Month  | OHFA Funds Allocated                                                               | Development Type | Occupancy Type | Syndicator                                   |
|---------------------------------|----------------------|------------|-------|--------|------------------------------------------------------------------------------------|------------------|----------------|----------------------------------------------|
| Hough Senior Independent Living | Cleveland            | Cuyahoga   | 55    | Jul 25 | \$14m 9% LIHTC<br>\$1m HDAP-HOME<br>\$1.8m HDL                                     | New              | Senior         | OCCH                                         |
| Sheridan Manor Apartments       | Perry Township       | Lawrence   | 40    | Jul 25 | \$6.7m 9% LIHTC<br>\$1.8m HDL                                                      | Preserved        | General        | OCCH                                         |
| Warner and Swasey II            | Cleveland            | Cuyahoga   | 56    | Jul 25 | \$21m 4% LIHTC<br>\$1.8m HDL                                                       | New              | General        | Hunt Capital Partners                        |
| Gateway66                       | Cleveland            | Cuyahoga   | 80    | Jul 25 | \$13m 4% LIHTC<br>\$2m HDL<br>\$15m TEBs                                           | New              | General        | Marble Cliff Capital                         |
| Marsh Run                       | Columbus             | Franklin   | 184   | Jul 25 | \$28m 4% LIHTC<br>\$35m TEBs                                                       | Preserved        | General        | Enterprise Community Partners                |
| Arthur Place                    | Delaware             | Delaware   | 80    | Aug 25 | \$4.1m 4% LIHTC<br>\$3m HDAP-HOME<br>\$2.5m HDL<br>\$6.2 TEBs                      | Preserved        | Senior         | OCCH                                         |
| Palmer Gardens                  | Toledo               | Lucas      | 75    | Aug 25 | \$8.6m 4% LIHTC<br>\$1.1m HDAP-HOME<br>\$13m TEBs                                  | Preserved        | General        | Affordable Housing Partners                  |
| North View Manor                | Medina               | Medina     | 85    | Aug 25 | \$4.7m 4% LIHTC<br>\$3.7m HDAP-HOME<br>\$2.5m HDL<br>\$4.5m TEBs                   | Preserved        | Senior         | Enterprise Community Partners                |
| Green Oaks of Holland           | Springfield Township | Lucas      | 120   | Aug 25 | \$14m 4% LIHTC<br>\$35m TEBs                                                       | New              | AAL            | Affordable Housing Partners                  |
| Green Oaks of Canal Winchester  | Columbus             | Franklin   | 120   | Aug 25 | \$14m 4% LIHTC<br>\$35m TEBs                                                       | New              | AAL            | Affordable Housing Partners                  |
| Silver Birch of Amherst         | Amherst              | Lorain     | 120   | Aug 25 | \$11m 4% LIHTC<br>\$35m TEBs                                                       | New              | AAL            | Affordable Housing Partners                  |
| Silver Birch of Canton          | Jackson Township     | Stark      | 120   | Aug 25 | \$11m 4% LIHTC<br>\$35m TEBs                                                       | New              | AAL            | Affordable Housing Partners                  |
| Silver Birch of Cuyahoga Falls  | Cuyahoga Falls       | Summit     | 120   | Aug 25 | \$11m 4% LIHTC<br>\$35m TEBs                                                       | New              | AAL            | Affordable Housing Partners                  |
| The Ashford at the Enclave      | Northwood            | Wood       | 110   | Aug 25 | \$12m 4% LIHTC<br>\$26m TEBs                                                       | New              | AAL            | Affordable Housing Partners                  |
| Centre City Senior Apartments   | Dayton               | Montgomery | 80    | Sep 25 | \$10m 4% LIHTC<br>\$2.2m HDAP-HOME<br>\$1.3m HDAP-NHTF<br>\$2.5m HDL<br>\$16m TEBs | New              | Senior         | RBC Capital Markets                          |
| St. George on the Commons       | Columbus             | Franklin   | 80    | Sep 25 | \$7.6m 4% LIHTC<br>\$14m TEBs                                                      | Preserved        | General        | Huntington Community Development Corporation |
| Middletown Phase Three          | Middletown           | Butler     | 177   | Sep 25 | \$28m 4% LIHTC<br>\$31m TEB                                                        | Preserved        | General        | OCCH                                         |
| Hamilton Phase Three            | Hamilton             | Butler     | 160   | Sep 25 | \$19m 4% LIHTC<br>\$28m TEBs                                                       | Preserved        | General        | OCCH                                         |
| Bexley Apartments               | Bexley               | Franklin   | 43    | Oct 25 | \$18m 9% LIHTC<br>\$1.8m HDL                                                       | New              | General        | OCCH                                         |
| Wilkes Villa                    | Elyria               | Lorain     | 174   | Oct 25 | \$27m 4% LIHTC                                                                     | Preserved        | General        | National Equity Fund                         |
| Landmark on Scioto              | Columbus             | Franklin   | 321   | Oct 25 | \$62m 4% LIHTC                                                                     | New              | General        | OCCH                                         |
| Western Horizon                 | Lorain               | Lorain     | 353   | Nov 25 | \$60m 4% LIHTC                                                                     | Preserved        | General        | National Equity Fund                         |
| Silver Birch of Columbus        | Truro Township       | Franklin   | 120   | Nov 25 | \$12m 4% LIHTC                                                                     | New              | AAL            | Affordable Housing Partners                  |

| Project Name                    | Municipality           | County     | Units | Month  | OHFA Funds Allocated                                               | Development Type | Occupancy Type | Syndicator                            |
|---------------------------------|------------------------|------------|-------|--------|--------------------------------------------------------------------|------------------|----------------|---------------------------------------|
| The Depot on Detroit            | Cleveland              | Cuyahoga   | 60    | Nov 25 | \$13m 9% LIHTC<br>\$1.8m HDL                                       | New              | General        | National Equity Fund                  |
| Waterville Senior Lofts         | Waterville             | Lucas      | 70    | Nov 25 | \$17m 9% LIHTC<br>\$1.8m HDL                                       | New              | Senior         | Grow America                          |
| Paint Creek Crossing            | Washington Court House | Fayette    | 54    | Nov 25 | \$18m 9% LIHTC<br>\$1.8m HDL                                       | New              | General        | OCCH                                  |
| The Meadows                     | Batavia Township       | Clermont   | 76    | Nov 25 | \$18m 9% LIHTC<br>\$1.8m HDL                                       | New              | General        | OCCH                                  |
| Wildenhaus Place                | Dayton                 | Montgomery | 44    | Nov 25 | \$7.7m 4% LIHTC<br>\$2m HDL<br>\$8.5m TEBs                         | New              | Senior         | OCCH                                  |
| Tyler's Creek                   | Fairfield Township     | Butler     | 240   | Nov 25 | \$29m 4% LIHTC<br>\$43m TEBs                                       | Preserved        | General        | PNC Real Estate                       |
| Silver Birch of Mason           | Mason                  | Warren     | 120   | Nov 25 | \$13m 4% LIHTC<br>\$30m TEBs                                       | New              | AAL            | Affordable Housing Partners           |
| Senior Chateau                  | Cincinnati             | Hamilton   | 184   | Dec 25 | \$19m 4% LIHTC                                                     | Preserved        | Senior         | Key Community Development Corporation |
| Montgomery & Maple              | Norwood                | Hamilton   | 178   | Dec 25 | \$27m 4% LIHTC                                                     | New              | Senior         | City Real Estate Advisors             |
| Chesapeake Landing              | Chesapeake             | Lawrence   | 66    | Dec 25 | \$18m 9% LIHTC<br>\$1m HDAP-HOME<br>\$1.1m HDAP-NHTF<br>\$1.8m HDL | New              | Senior         | OCCH                                  |
| Pleasant Meadows Village        | Cuyahoga Falls         | Summit     | 72    | Dec 25 | \$15m 9% LIHTC<br>\$1.8m HDL                                       | Preserved        | General        | OCCH                                  |
| Broadway Commons                | Lorain                 | Lorain     | 62    | Dec 25 | \$18m 9% LIHTC<br>\$2.5m HDL                                       | New              | TPSHN          | Enterprise Community Partners         |
| Harding Station                 | Marion Township        | Marion     | 72    | Dec 25 | \$18m 9% LIHTC                                                     | New              | General        | OCCH                                  |
| Pleasant House PSH              | Cincinnati             | Hamilton   | 25    | Dec 25 | \$10m 9% LIHTC                                                     | New              | General        | OCCH                                  |
| Mid Line                        | Cincinnati             | Hamilton   | 57    | Dec 25 | \$14m 9% LIHTC<br>\$1m HDAP-HOME<br>\$1.4m HDAP-NHTF<br>\$1.8m HDL | New              | General        | National Equity Fund                  |
| Oberlin Gardens / Oberlin Place | Oberlin                | Lorain     | 62    | Dec 25 | \$15m 9% LIHTC<br>\$1.8m HDL                                       | New              | Senior         | Grow America                          |
| Opportunity Pointe I            | Columbus               | Franklin   | 82    | Dec 25 | \$18m 9% LIHTC<br>\$1.8m HDL                                       | New              | General        | Marble Cliff Capital                  |
| Opportunity Pointe II           | Columbus               | Franklin   | 84    | Dec 25 | \$18m 9% LIHTC<br>\$1.8m HDL                                       | New              | General        | Marble Cliff Capital                  |
| Eaton Senior Lofts              | Eaton                  | Preble     | 43    | Dec 25 | \$5.1m 4% LIHTC<br>\$1.5m HDL<br>\$8.5m TEBs                       | New              | Senior         | OCCH                                  |
| Toledo Heritage Village         | Toledo                 | Lucas      | 191   | Dec 25 | \$17m 4% LIHTC<br>\$2m HDL                                         | Preserved        | General        | Enterprise Community Partners         |

**Notes: Abbreviations are as follows:**

4% LIHTC – Non-competitively awarded federal Low-Income Housing Tax Credits

9% LIHTC – Competitively awarded federal Low-Income Housing Tax Credits

AAL – Affordable Assisted Living

HDAP – Housing Development Assistance Programs

HDAP-HOME – HDAP award funded through the HOME Investment Partnerships Program

HDAP-NHTF – HDAP award funded through the National Housing Trust Fund

HDAP-OHTF – HDAP award funded through the Ohio Housing Trust Fund

HDL – Housing Development Loan

MLP – Multifamily Lending Program

OCCH – Ohio Capital Corporation for Housing

OLIHTC – Ohio Low-Income Housing Tax Credits

TEBs – Multifamily tax-exempt bonds

TPSHN – Tenant Populations with Special Housing Needs

| Project Name                 | Municipality           | County    | Units | Month  | OHFA Funds Allocated                                                          | Development Type | Occupancy Type | Syndicator                                   |
|------------------------------|------------------------|-----------|-------|--------|-------------------------------------------------------------------------------|------------------|----------------|----------------------------------------------|
| Stoneridge Court             | Dublin                 | Franklin  | 48    | Jan 26 | \$9.8m 9% LIHTC<br>\$1.8m HDL                                                 | Preserved        | Senior         | OCCH                                         |
| Clover Glen II               | Columbus               | Franklin  | 96    | Jan 26 | \$10m 4% LIHTC<br>\$10m OLIHTC<br>\$2.5m HDL<br>\$14m TEBs                    | New              | Senior         | Key Community Development Corporation        |
| Vivera Fairfield             | Lancaster              | Fairfield | 118   | Feb 26 | \$21m 4% LIHTC                                                                | New              | AAL            | Affordable Housing Partners                  |
| Vivera Brookshire            | Columbus               | Franklin  | 118   | Feb 26 | \$19m 4% LIHTC                                                                | New              | AAL            | Affordable Housing Partners                  |
| Vivera Rosewood              | Columbus               | Franklin  | 118   | Feb 26 | \$19m 4% LIHTC                                                                | New              | AAL            | Affordable Housing Partners                  |
| All In Dublin                | Dublin                 | Franklin  | 75    | Feb 26 | \$18m 9% LIHTC<br>\$1.8m HDL                                                  | New              | General        | OCCH                                         |
| Wade Park Station            | Cleveland              | Cuyahoga  | 40    | Feb 26 | \$10m 9% LIHTC<br>\$1.8m HDL                                                  | New              | Senior         | RBC Capital Markets                          |
| Barthman Family Homes        | Columbus               | Franklin  | 150   | Feb 26 | \$26m 4% LIHTC<br>\$2m HDL                                                    | New              | General        | OCCH                                         |
| The Ashford at Central Park  | Franklin Township      | Licking   | 122   | Feb 26 | \$14m 4% LIHTC<br>\$34m TEBs                                                  | New              | AAL            | Affordable Housing Partners                  |
| Findlay AAL                  | Liberty Township       | Hancock   | 124   | Mar 26 | \$17m 4% LIHTC                                                                | New              | AAL            | Affordable Housing Partners                  |
| Fountain Creek Senior Villas | Bryan                  | Williams  | 50    | Mar 26 | \$12m 9% LIHTC<br>\$1m HDAP-HOME<br>\$351k HDAP-NHTF<br>\$1.8m HDL            | New              | Senior         | PNC Real Estate                              |
| Perrysburg Senior Lofts      | Perrysburg             | Wood      | 70    | Mar 26 | \$17m 9% LIHTC<br>\$1.8m HDL                                                  | New              | Senior         | OCCH                                         |
| Green Oaks of Walnut Creek   | Columbus               | Franklin  | 120   | Mar 26 | \$19m 4% LIHTC<br>\$39m TEBs                                                  | New              | AAL            | Affordable Housing Partners                  |
| Green Oaks of Grove City     | Jackson Township       | Franklin  | 120   | Mar 26 | \$13m 4% LIHTC<br>\$35m TEBs                                                  | New              | AAL            | Affordable Housing Partners                  |
| Green Oaks of Fairborn       | Fairborn               | Greene    | 120   | Mar 26 | \$14m 4% LIHTC<br>\$35m TEBs                                                  | New              | AAL            | Affordable Housing Partners                  |
| Maple Tower                  | Cincinnati             | Hamilton  | 120   | Apr 26 | \$15m 4% LIHTC<br>\$9.6m TEBs                                                 | Preserved        | General        | OCCH                                         |
| St. Theresa Village          | Silverton              | Hamilton  | 50    | Apr 26 | \$6m 4% LIHTC<br>\$2m HDL<br>\$3.9m TEBs<br>\$2.9m MLP                        | Preserved        | Senior         | National Equity Fund                         |
| Blackstone Commons           | Washington Court House | Fayette   | 99    | Apr 26 | \$11m 4% LIHTC<br>\$11m OLIHTC<br>\$4m HDAP-OHTF<br>\$2.5m HDL<br>\$7.4m TEBs | New              | General        | OCCH                                         |
| Wesley Baymiller             | Cincinnati             | Hamilton  | 60    | May 26 | \$15m 9% LIHTC<br>\$1.8m HDL                                                  | Preserved        | General        | Enterprise Community Partners                |
| ABJ Apartments               | Akron                  | Summit    | 120   | May 26 | \$28m 4% LIHTC<br>\$10m OLIHTC<br>\$2.5m HDL                                  | New              | General        | OCCH                                         |
| Homestead Crossing           | Youngstown             | Mahoning  | 120   | May 26 | \$18m 4% LIHTC<br>\$10m OLIHTC<br>\$2.5m HDL<br>\$20m TEBs                    | New              | General        | Enterprise Community Partners                |
| Union at Cleveland Harbor    | Cleveland              | Cuyahoga  | 209   | May 26 | \$33m 4% LIHTC<br>\$10m OLIHTC<br>\$2.5m HDL                                  | New              | General        | Key Community Development Corporation        |
| Westerville Rise Apartments  | Columbus               | Franklin  | 52    | May 26 | \$12m 4% LIHTC<br>\$10m OLIHTC<br>\$2.5m HDL<br>\$15m TEBs                    | New              | General        | Huntington Community Development Corporation |

| Project Name                | Municipality | County   | Units | Month  | OHFA Funds Allocated                                                           | Development Type | Occupancy Type | Syndicator                                  |
|-----------------------------|--------------|----------|-------|--------|--------------------------------------------------------------------------------|------------------|----------------|---------------------------------------------|
| McGregor Landing            | Elyria       | Lorain   | 115   | May 26 | \$18m 4% LIHTC<br>\$10m OLIHTC<br>\$2.5m HDL<br>\$18m TEBs                     | New              | Senior         | Enterprise<br>Community Partners            |
| Black River Forge           | Elyria       | Lorain   | 122   | May 26 | \$19m 4% LIHTC<br>\$10m OLIHTC                                                 | New              | General        | PNC Real Estate                             |
| Albany Arms Apartments      | Albany       | Athens   | 46    | Jun 26 | \$10m 9% LIHTC<br>\$1.8m HDL                                                   | Preserved        | General        | PNC Real Estate                             |
| Mission Point               | Toledo       | Lucas    | 65    | Jun 26 | \$18m 9% LIHTC<br>\$2.5m HDL                                                   | New              | TPSHN          | City Real Estate<br>Advisors                |
| Woodhill Center North       | Cleveland    | Cuyahoga | 82    | Jun 26 | \$25m 4% LIHTC<br>\$2m HDL                                                     | New              | General        | Key Community<br>Development<br>Corporation |
| Sage Gardens                | Georgetown   | Brown    | 55    | Jun 26 | \$8m 4% LIHTC<br>\$7.4m OLIHTC<br>\$4m HDAP-OHTF<br>\$2.5m HDL<br>\$8.8m TEBs  | New              | Senior         | Marble Cliff Capital                        |
| 525 Sawyer Boulevard        | Columbus     | Franklin | 380   | Jun 26 | \$67m 4% LIHTC<br>\$10m OLIHTC                                                 | New              | General        | City Real Estate<br>Advisors                |
| Sandusky Senior Lofts       | Sandusky     | Erie     | 117   | Jun 26 | \$16m 4% LIHTC<br>\$12.5m OLIHTC<br>\$2m HDAP-OHTF<br>\$2.5m HDL<br>\$24m TEBs | New              | Senior         | Key Community<br>Development<br>Corporation |
| Silver Birch of Painesville | Painesville  | Lake     | 120   | Jun 26 | \$12m 4% LIHTC                                                                 | New              | AAL            | Affordable Housing<br>Partners              |

**Notes: Abbreviations are as follows:**

4% LIHTC – Non-competitively awarded federal Low-Income Housing Tax Credits

9% LIHTC – Competitively awarded federal Low-Income Housing Tax Credits

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HDL – Housing Development Loan

MLP – Multifamily Lending Program

OCCH – Ohio Capital Corporation for Housing

OLIHTC – Ohio Low-Income Housing Tax Credits

TEBs – Multifamily tax-exempt bonds

TPSHN – Tenant Populations with Special Housing Needs

## Appendix D

### IRS Form 8609 Issuances, FY 2026

Form 8609 is the name of the IRS form that owners of affordable housing developments must complete to obtain federal Low-Income Housing Tax Credits (LIHTCs) from OHFA. Buildings must be “placed into service”—i.e., made available for habitation by residents—prior to filing Form 8609. “Credits” indicates the amount of federal LIHTCs to be awarded in total over 10 years. Projects with an asterisk indicate 4% LIHTC awards; all others are 9% LIHTC awards.

| Project Name                      | Date Issued | Municipality      | County     | Units | Credits      | Syndicator                            |
|-----------------------------------|-------------|-------------------|------------|-------|--------------|---------------------------------------|
| Foresthill Terrace*               | 7/21/2025   | East Cleveland    | Cuyahoga   | 420   | \$19,997,250 | PNC Real Estate                       |
| Cuyahoga TAY                      | 7/24/2025   | Cleveland         | Cuyahoga   | 50    | \$10,000,000 | OCCH                                  |
| Clover Glen*                      | 8/4/2025    | Columbus          | Franklin   | 92    | \$11,887,990 | OCCH                                  |
| Bennett Point                     | 8/4/2025    | Cincinnati        | Hamilton   | 56    | \$7,951,600  | OCCH                                  |
| The Enclave on Main*              | 8/12/2025   | Whitehall         | Franklin   | 102   | \$13,760,560 | Alliant Capital                       |
| Rainbow Terrace Apartments*       | 8/19/2025   | Cleveland         | Cuyahoga   | 485   | \$36,924,180 | Key Community Development Corporation |
| Columbus Renaissance*             | 8/25/2025   | Columbus          | Franklin   | 46    | \$7,609,790  | Marble Cliff Capital                  |
| Munson Crossing*                  | 9/2/2025    | Zanesville        | Muskingum  | 43    | \$6,715,330  | PNC Real Estate                       |
| Slavic Village Gateway            | 9/10/2025   | Cleveland         | Cuyahoga   | 88    | \$13,319,120 | OCCH                                  |
| Starling Yard*                    | 9/15/2025   | Columbus          | Franklin   | 97    | \$13,762,080 | Marble Cliff Capital                  |
| Amesbury Rosalind Apartments      | 9/16/2025   | Cleveland         | Cuyahoga   | 66    | \$10,000,000 | NDC Corporate Equity Fund             |
| Harriet's Hope                    | 9/19/2025   | Columbus          | Franklin   | 52    | \$11,000,000 | OCCH                                  |
| Grand Place Apartments*           | 9/29/2025   | Dayton            | Montgomery | 86    | \$5,396,900  | Key Community Development Corporation |
| Thornwood Commons*                | 9/29/2025   | Columbus          | Franklin   | 86    | \$5,396,900  | Key Community Development Corporation |
| Lincoln & Gilbert Family          | 9/29/2025   | Cincinnati        | Hamilton   | 50    | \$11,000,000 | OCCH                                  |
| Park Eden*                        | 9/30/2025   | Cincinnati        | Hamilton   | 179   | \$13,570,250 | OCCH                                  |
| Retreat at Scioto Creek*          | 10/2/2025   | Columbus          | Franklin   | 264   | \$32,005,640 | Merchants Capital                     |
| Poplar Fen Place                  | 10/3/2025   | Columbus          | Franklin   | 44    | \$10,000,000 | OCCH                                  |
| Garrett Square Senior Apartments  | 10/17/2025  | Cleveland         | Cuyahoga   | 49    | \$11,711,000 | Key Community Development Corporation |
| Vandalia Point                    | 10/17/2025  | Cincinnati        | Hamilton   | 52    | \$13,579,480 | National Equity Fund                  |
| Scioto Valley Apartments*         | 10/17/2025  | Portsmouth        | Scioto     | 101   | \$4,789,300  | OCCH                                  |
| Broadleigh Lofts*                 | 10/31/2025  | Columbus          | Franklin   | 84    | \$12,168,710 | US Bank                               |
| Blanchard House                   | 11/26/2025  | Findlay           | Hancock    | 37    | \$6,874,640  | National Equity Fund                  |
| Hallmark Meridian Preservation    | 11/26/2025  | Dayton            | Montgomery | 75    | \$9,519,990  | OCCH                                  |
| Margaret Wagner Senior Apartments | 11/28/2025  | Cleveland Heights | Cuyahoga   | 80    | \$10,000,000 | Key Community Development Corporation |
| Henrietta Homes                   | 12/8/2025   | Cleveland         | Cuyahoga   | 40    | \$10,700,000 | Key Community Development Corporation |
| Zane Commons*                     | 12/8/2025   | Zanesville        | Muskingum  | 44    | \$6,413,400  | Marble Cliff Capital                  |
| Rose Commons*                     | 12/12/2025  | Springfield       | Clark      | 40    | \$7,118,130  | PNC Real Estate                       |
| Darby Crossing Apartments*        | 12/12/2025  | Columbus          | Franklin   | 260   | \$22,983,380 | US Bank                               |
| The Pointe at Walker Mill         | 12/12/2025  | Boardman Township | Mahoning   | 50    | \$12,000,000 | NDC Corporate Equity Fund             |
| Vandalia Village                  | 12/15/2025  | Vandalia          | Montgomery | 76    | \$6,279,500  | Merchants Capital                     |
| Harding Village                   | 12/16/2025  | Marion Township   | Marion     | 56    | \$9,950,000  | OCCH                                  |

| Project Name                                | Date Issued | Municipality          | County     | Units | Credits      | Syndicator                            |
|---------------------------------------------|-------------|-----------------------|------------|-------|--------------|---------------------------------------|
| Park Village II                             | 12/16/2025  | Shelby                | Richland   | 48    | \$5,300,000  | NDC Corporate Equity Fund             |
| Carver Park Phase III*                      | 12/19/2025  | Cleveland             | Cuyahoga   | 143   | \$31,359,870 | OCCH                                  |
| Canal Crossing                              | 12/19/2025  | Hebron                | Licking    | 42    | \$10,000,000 | OCCH                                  |
| Westgate Garden Apartments*                 | 12/19/2025  | Lorain                | Lorain     | 72    | \$3,628,500  | Grow America                          |
| Pearl Village Apartments*                   | 12/19/2025  | Lorain                | Lorain     | 80    | \$4,851,080  | NDC Corporate Equity Fund             |
| Willow Creek Village*                       | 12/19/2025  | Tiffin                | Seneca     | 68    | \$2,962,860  | Grow America                          |
| PC Plumly Townhomes*                        | 1/16/2026   | Barnesville           | Belmont    | 31    | \$2,643,060  | Marble Cliff Capital                  |
| Woodhill Station West*                      | 1/16/2026   | Cleveland             | Cuyahoga   | 120   | \$22,369,020 | The Community Builders                |
| The Reserve at Mount Gilead II              | 1/16/2026   | Mount Gilead          | Morrow     | 43    | \$10,000,000 | OCCH                                  |
| Shevchenko Manor*                           | 1/30/2026   | Parma                 | Cuyahoga   | 63    | \$4,305,770  | Marble Cliff Capital                  |
| Mount Vernon Plaza I                        | 1/30/2026   | Columbus              | Franklin   | 226   | \$17,750,000 | Stratford                             |
| Pedretti Place                              | 1/30/2026   | Delhi Township        | Hamilton   | 48    | \$11,644,170 | OCCH                                  |
| The Senior Village at Kettering Town Center | 1/30/2026   | Kettering             | Montgomery | 52    | \$11,000,000 | OCCH                                  |
| Vassar Village                              | 1/30/2026   | Canton                | Stark      | 65    | \$11,000,000 | National Equity Fund                  |
| Cassady Village Apartments                  | 2/3/2026    | Columbus              | Franklin   | 98    | \$9,500,000  | Richman Group                         |
| Casa Nueva Apartments                       | 2/3/2026    | Fremont               | Sandusky   | 64    | \$8,000,000  | Richman Group                         |
| Robert Cassidy Manor*                       | 2/11/2026   | Columbus              | Franklin   | 75    | \$5,648,440  | WNC & Associates                      |
| Kemper Lane Apartments*                     | 2/17/2026   | Cincinnati            | Hamilton   | 105   | \$8,383,530  | City Real Estate Advisors             |
| Woodhill Center East*                       | 3/16/2026   | Cleveland             | Cuyahoga   | 77    | \$17,287,950 | OCCH                                  |
| Juniper Crossing I                          | 3/16/2026   | Columbus              | Franklin   | 44    | \$10,000,000 | Merchants Capital                     |
| Ronez Manor Apartments*                     | 3/20/2026   | Springfield           | Clark      | 179   | \$10,905,360 | OCCH                                  |
| Franciscan Annex                            | 3/20/2026   | Cleveland             | Cuyahoga   | 62    | \$13,400,000 | Key Community Development Corporation |
| Gordon Crossing                             | 3/20/2026   | Cleveland             | Cuyahoga   | 46    | \$11,100,000 | RBC Capital Markets                   |
| Roberts Station                             | 3/20/2026   | Canton                | Stark      | 50    | \$12,000,000 | NDC Corporate Equity Fund             |
| Easton Place Homes II*                      | 4/6/2026    | Columbus              | Franklin   | 100   | \$13,210,340 | Enterprise Community Partners         |
| Harvest Crossing                            | 4/16/2026   | Lick Township         | Jackson    | 46    | \$10,790,000 | PNC Real Estate                       |
| Glen Meadows Apartments*                    | 4/17/2026   | Cincinnati            | Hamilton   | 264   | \$13,624,180 | OCCH                                  |
| Juniper Crossing II*                        | 4/22/2026   | Columbus              | Franklin   | 37    | \$7,020,880  | Merchants Capital                     |
| Boardwalk & Glenville Apartments*           | 4/30/2026   | Cleveland             | Cuyahoga   | 173   | \$15,998,090 | OCCH                                  |
| Rittman Acres                               | 4/30/2026   | Rittman               | Wayne      | 46    | \$6,385,000  | NDC Corporate Equity Fund             |
| Harbor Ridge Apartments*                    | 5/11/2026   | Ashtabula             | Ashtabula  | 120   | \$7,071,700  | Richman Group                         |
| Norton Village Apartments*                  | 5/11/2026   | Columbus              | Franklin   | 50    | \$2,780,250  | Boston Financial                      |
| Heritage Place Apartments                   | 5/11/2026   | Steubenville          | Jefferson  | 100   | \$10,350,000 | Richman Group                         |
| Ridgewood Place*                            | 5/11/2026   | Island Creek Township | Jefferson  | 120   | \$6,248,820  | Richman Group                         |
| Restoration Housing                         | 5/11/2026   | Dayton                | Montgomery | 54    | \$8,250,000  | OCCH                                  |
| Vandalia Village Townhomes*                 | 6/22/2026   | Vandalia              | Montgomery | 35    | \$1,551,080  | Merchants Capital                     |

## Appendix E

FY 2026 Contracts and Actual Payments for Services over \$100,000

### Office of Single Family Housing, Residential Lending Division

| Vendor                        | Services Provided                    | Contract Amount | FY 2026 Payments |
|-------------------------------|--------------------------------------|-----------------|------------------|
| BLX Group LLC                 | Arbitrage Agent                      | \$210,000       | \$36,300         |
| BofA Securities               | Bond Underwriting                    | Variable        | \$1,283,723      |
| Dinsmore & Shohl LLP          | Legal Services                       | Variable        | \$549,990        |
| JPMorganChase                 | Remarketing Agent/Liquidity Facility | Variable        | \$101,430        |
| J.P. Morgan Securities LLC    | Bond Underwriting                    | Variable        | \$1,016,397      |
| Moody's Ratings               | Credit Rating                        | Variable        | \$351,000        |
| Optimal Capital Advisors, LLC | Swap Advisory                        | \$190,000       | *                |
| PFM Asset Management          | Investment Advisory                  | \$480,000       | \$91,764         |
| Raymond James Financial, Inc. | Bond Underwriting                    | Variable        | \$1,329,008      |
| RBC Capital Markets           | Financial Advisory                   | \$1,900,000     | \$312,496        |
| TD Bank, N.A.                 | Remarketing Agent/Liquidity Facility | Variable        | \$117,343        |
| Thompson Hine LLP             | Legal Services                       | Variable        | \$264,995        |
| Wilmington Trust              | Trustee Services                     | \$1,500,000     | \$221,043        |

Notes: (\*) No payments in FY 2026

### Office of Single Family Housing, Housing Preservation Division

| Vendor                        | Services Provided      | Contract Amount | FY 2026 Payments |
|-------------------------------|------------------------|-----------------|------------------|
| Crowe LLP                     | Accounting Engagement  | \$650,000       | \$49,268         |
| Ohio Homeowner Assistance LLC | Program Administration | \$200,000       | \$72,000         |

### Office of Multifamily Housing

| Vendor                           | Services Provided          | Contract Amount | FY 2026 Payments |
|----------------------------------|----------------------------|-----------------|------------------|
| Actalent, Inc.                   | Temporary Staffing         | \$193,461       | \$170,204        |
| August Mack Environmental        | Environmental Site Reviews | \$500,000       | \$69,290         |
| Greer Construction Company, LLC  | Construction Monitoring    | \$221,124       | \$20,925         |
| Knowledge Services               | Temporary Staffing         | \$215,748       | \$147,945        |
| The Mannik & Smith Group, Inc.   | Environmental Site Reviews | \$500,000       | \$67,918         |
| Quality Control Inspection, Inc. | Construction Monitoring    | \$650,000       | \$127,288        |

### Office of Operations

| Vendor                                          | Services Provided                 | Contract Amount | FY 2026 Payments |
|-------------------------------------------------|-----------------------------------|-----------------|------------------|
| Corporate Exchange Columbus LLC                 | Building Lease/Maintenance        | \$771,660       | \$393,488        |
| Emphasys Software                               | Loan and Accounting Software      | \$1,061,706     | \$634,516        |
| The Ohio State University<br>Sponsored Programs | Research and Analytic Services    | \$129,637       | \$122,145        |
| OST, Inc.                                       | Temporary Staffing                | \$205,250       | \$127,852        |
| Rea & Associates                                | External Financial & Single Audit | \$212,700       | \$177,500        |
| TPG Consulting                                  | Non-Capital Software              | \$130,086       | \$130,086        |
| Singleton & Partners, LTD                       | Promotional Advertisement         | \$359,500       | \$356,532        |
| The Whitestone Group                            | Building Security                 | \$135,000       | \$107,402        |

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