



# **SOCIAL BONDS**

# ANNUAL REPORT

As of December 31, 2021

## Series 2021A Bond Proceeds Summary

|   |                   |
|---|-------------------|
| Total Original Lendable Proceeds  | \$ 147,731,583.30 |
| Amount of Proceeds Spent to Acquire Mortgage-Backed Securities as of 12-31-2021 | 140,187,498.00    |
| Bond Proceeds Remaining as of 12-31-2021  | 843,326.94        |

### Bond Eligible First Time Homebuyer Loans Originated (by Borrower Income as a % of AMI)

| AMI Band      | Loans   | Percentage |
|---------------|---------|------------|
| Below 50%     | \$ 18.9 | 13%        |
| 50% to 59%    | 23.7    | 17%        |
| 60% to 69%    | 25.3    | 18%        |
| 70% to 79%    | 29.5    | 21%        |
| 80% to 89%    | 23.8    | 17%        |
| 90% to 99%    | 12.6    | 9%         |
| 100% to 109%  | 5.2     | 4%         |
| 110% to 119%  | 1.2     | 1%         |
| 120% or Above | 0.3     | 0%         |
| Total         | 140.5   | 100%       |

## Series 2021C Bond Proceeds Summary

|   |                   |
|---|-------------------|
| Total Original Lendable Proceeds  | \$ 158,716,648.15 |
| Amount of Proceeds Spent to Acquire Mortgage-Backed Securities as of 12-31-2021 | 77,340,736.00     |
| Bond Proceeds Remaining as of 12-31-2021  | 77,649,046.29     |

Bond Eligible First Time Homebuyer Loans Originated  
(by Borrower Income as a % of AMI)

| AMI Band      | Loans   | Percentage |
|---------------|---------|------------|
| Below 50%     | \$ 12.4 | 9%         |
| 50% to 59%    | 15.6    | 11%        |
| 60% to 69%    | 13.7    | 10%        |
| 70% to 79%    | 12.2    | 9%         |
| 80% to 89%    | 9.9     | 7%         |
| 90% to 99%    | 7.8     | 6%         |
| 100% to 109%  | 3.7     | 3%         |
| 110% to 119%  | 1.7     | 1%         |
| 120% or Above | 0.6     | 0%         |
| Total         | 77.6    | 55%        |