



# **SOCIAL BONDS** ANNUAL REPORT

As of December 31, 2023

## Series 2022A Bond Summary

Total Original Lendable Amount	\$ 206,992,500.00
Lendable Amount Spent to Acquire Mortgage-Backed Securities as of 12-31-2023	206,992,500.00
Lendable Amount Remaining as of 12-31-2023	-

Bond Eligible First Time Homebuyer Loans Originated  
(by Borrower Income as a % of AMI)

AMI Band	Loans (in millions)	Percentage
Below 50%	\$ 26.4	14%
50% to 59%	25.3	13%
60% to 69%	40.6	21%
70% to 79%	38.3	20%
80% to 89%	27.1	14%
90% to 99%	19.6	10%
100% to 109%	10.7	5%
110% to 119%	5.8	3%
120% or Above	0.6	0%
Total	194.4	100%

## Series 2022B Bond Summary

Total Original Lendable Amount	\$ 138,488,132.62
Lendable Amount Spent to Acquire Mortgage-Backed Securities as of 12-31-2023	138,485,129.55
Lendable Amount Remaining as of 12-31-2023	3,003.07*

### Bond Eligible First Time Homebuyer Loans Originated (by Borrower Income as a % of AMI)

AMI Band	Loans (in millions)	Percentage
Below 50%	\$ 11.6	9%
50% to 59%	18.0	14%
60% to 69%	21.9	17%
70% to 79%	22.6	18%
80% to 89%	21.9	17%
90% to 99%	19.8	15%
100% to 109%	8.7	7%
110% to 119%	4.2	3%
120% or Above	0.5	0%
Total	129.2	100%

\* Unspent amount will not be used to acquire Mortgage-Backed Securities, and is expected to be transferred to the Excess Revenue Fund in accordance with the terms of the General Indenture.

## Series 2022C Bond Summary

Total Original Lendable Amount	\$ 159,594,680.00
Lendable Amount Spent to Acquire Mortgage-Backed Securities as of 12-31-2023	159,594,680.00
Lendable Amount Remaining as of 12-31-2023	-

Bond Eligible First Time Homebuyer Loans Originated  
(by Borrower Income as a % of AMI)

AMI Band	Loans (in millions)	Percentage
Below 50%	\$ 11.8	8%
50% to 59%	28.9	19%
60% to 69%	25.6	17%
70% to 79%	26.2	18%
80% to 89%	23.1	15%
90% to 99%	22.6	15%
100% to 109%	8.1	5%
110% to 119%	2.2	2%
120% or Above	1.2	1%
Total	149.7	100%

## Series 2023A Bond Summary

Total Original Lendable Amount	\$ 159,858,547.59
Lendable Amount Spent to Acquire Mortgage-Backed Securities as of 12-31-2023	159,858,547.59
Lendable Amount Remaining as of 12-31-2023	-

### Bond Eligible First Time Homebuyer Loans Originated (by Borrower Income as a % of AMI)

AMI Band	Loans	
	(in millions)	Percentage
Below 50%	\$ 8.5	6%
50% to 59%	20.2	13%
60% to 69%	22.5	15%
70% to 79%	27.0	18%
80% to 89%	29.1	19%
90% to 99%	22.7	15%
100% to 109%	11.5	8%
110% to 119%	7.0	5%
120% or Above	1.4	1%
Total	149.9	100%

## Series 2023B Bond Summary

Total Original Lendable Amount	\$ 151,078,550.00
Lendable Amount Spent to Acquire Mortgage-Backed Securities as of 12-31-2023	146,356,171.73
Lendable Amount Remaining as of 12-31-2023	4,722,378.27

Bond Eligible First Time Homebuyer Loans Originated  
(by Borrower Income as a % of AMI)

AMI Band	Loans	
	(in millions)	Percentage
Below 50%	\$ 16.1	11%
50% to 59%	21.8	15%
60% to 69%	24.6	18%
70% to 79%	27.7	20%
80% to 89%	22.1	16%
90% to 99%	19.5	14%
100% to 109%	7.4	5%
110% to 119%	1.6	1%
120% or Above	0.2	0%
Total	141.0	100%

## Series 2023C Bond Summary

Total Original Lendable Amount	\$ 133,047,977.91
Lendable Amount Spent to Acquire Mortgage-Backed Securities as of 12-31-2023	30,446,445.05
Lendable Amount Remaining as of 12-31-2023	102,601,532.86

### Bond Eligible First Time Homebuyer Loans Originated (by Borrower Income as a % of AMI)

AMI Band	Loans (in millions)	Percentage
Below 50%	\$ 2.5	9%
50% to 59%	2.4	8%
60% to 69%	4.7	16%
70% to 79%	3.8	13%
80% to 89%	3.2	11%
90% to 99%	4.2	15%
100% to 109%	3.4	12%
110% to 119%	3.6	13%
120% or Above	0.9	3%
Total	28.7	100%