



SOCIAL BONDS

ANNUAL REPORT

As of December 31, 2022

Series 2021A Bond Proceeds Summary

Total Original Lendable Proceeds*	\$ 148,610,000.00
Amount of Proceeds Spent to Acquire Mortgage-Backed Securities as of 12-31-2022	148,619,322.23
Bond Proceeds Remaining as of 12-31-2022	(9,322.23)

Bond Eligible First Time Homebuyer Loans Originated (by Borrower Income as a % of AMI)

AMI Band	Loans (in millions)	Percentage
Below 50%	\$ 18.9	13%
50% to 59%	23.7	17%
60% to 69%	25.3	18%
70% to 79%	29.5	21%
80% to 89%	23.8	17%
90% to 99%	12.6	9%
100% to 109%	5.2	4%
110% to 119%	1.2	1%
120% or Above	0.3	0%
Total	140.5	100%

*Amount reported in the prior year was comprised of the par amount of the bonds plus any premiums and has been updated in the current year report to be the amount deposited to the acquisition account

Series 2021C Bond Proceeds Summary

Total Original Lendable Proceeds*	\$ 159,451,886.45
Amount of Proceeds Spent to Acquire Mortgage-Backed Securities as of 12-31-2022	159,510,180.00
Bond Proceeds Remaining as of 12-31-2022	(58,293.55)

Bond Eligible First Time Homebuyer Loans Originated (by Borrower Income as a % of AMI)

AMI Band	Loans (in millions)	Percentage
Below 50%	\$ 23.2	9%
50% to 59%	30.7	11%
60% to 69%	26.4	10%
70% to 79%	24.5	9%
80% to 89%	20.6	7%
90% to 99%	14.9	6%
100% to 109%	6.2	3%
110% to 119%	3.4	1%
120% or Above	0.7	0%
Total	150.5	55%

*Amount reported in the prior year was comprised of the par amount of the bonds plus any premiums and has been updated in the current year report to be the amount deposited to the acquisition account

Series 2022A Bond Proceeds Summary

Total Original Lendable Proceeds	\$ 206,992,500.00
Amount of Proceeds Spent to Acquire Mortgage-Backed Securities as of 12-31-2022	207,037,319.57
Bond Proceeds Remaining as of 12-31-2022	44,819.57

Bond Eligible First Time Homebuyer Loans Originated (by Borrower Income as a % of AMI)

AMI Band	Loans (in millions)	Percentage
Below 50%	\$ 26.4	13%
50% to 59%	25.3	17%
60% to 69%	40.6	18%
70% to 79%	38.3	21%
80% to 89%	27.1	17%
90% to 99%	19.6	9%
100% to 109%	10.7	4%
110% to 119%	5.8	1%
120% or Above	0.6	0%
Total	194.4	100%

Series 2022B Bond Proceeds Summary

Total Original Lendable Proceeds	\$ 138,488,132.62
Amount of Proceeds Spent to Acquire Mortgage-Backed Securities as of 12-31-2022	137,822,299.97
Bond Proceeds Remaining as of 12-31-2022	665,832.65

Bond Eligible First Time Homebuyer Loans Originated (by Borrower Income as a % of AMI)

AMI Band	Loans (in millions)	Percentage
Below 50%	\$ 11.6	13%
50% to 59%	18.0	17%
60% to 69%	21.9	18%
70% to 79%	22.6	21%
80% to 89%	21.9	17%
90% to 99%	19.8	9%
100% to 109%	8.7	4%
110% to 119%	4.2	1%
120% or Above	0.5	0%
Total	129.2	100%

Series 2022C Bond Proceeds Summary

Total Original Lendable Proceeds	\$	159,594,680.00
Amount of Proceeds Spent to Acquire Mortgage-Backed Securities as of 12-31-2022*		55,646,647.44
Bond Proceeds Remaining as of 12-31-2022		103,948,032.56

Bond Eligible First Time Homebuyer Loans Originated (by Borrower Income as a % of AMI)

AMI Band	Loans (in millions)	Percentage
Below 50%	\$ 3.5	13%
50% to 59%	9.9	17%
60% to 69%	10.2	18%
70% to 79%	8.4	21%
80% to 89%	8.0	17%
90% to 99%	8.1	9%
100% to 109%	3.2	4%
110% to 119%	0.5	1%
120% or Above	0.1	0%
Total	51.9	100%