

# **ACCESSING MORE THAN ONE ORGANIZATION**





## **IV. ACCESSING MORE THAN ONE ORGANIZATION**

• To be used when you are working at or affiliated with multiple organizations

### Step 1: Select: My Profile

| My Profile | Programs   |  |
|------------|--|--|
|            | Tenant Income Certification/Owner<br>Certification   | This will allow a property manager to complete Tenant Income Certifications and Owner<br>Certifications for Housing Credit, HOME, OHTF, and other OHFA multifamily programs.   |
|            | Progress Report  | This will allow the owner or developer to enter the progress report.   |
|            | My Organization  | Manage the information about your organization such as contact information, users,<br>partnerships, and partners.  |
|            | <u>My Profile</u>  | Manage your profile including your password, contact information, your organization<br>information, and other information about your organization.   |
|            | Many features of the DevCo Online<br>with another organization or with so<br>your profile screen on the 'My Orga | system are based your organization. In some cases, you may need to share your 'Organization Code'<br>omeone in your organization who is registering as a new user. This organization code can be found from<br>nization' page. |

#### Step 2: Select: Request New Access

| Return To Programs   | Password Reset   |                            | User Access   |
|--|--|----------------------------|---|
| Liburiy  | Current Password:  |                            | Manage your organizations information and users                   |
| Return   |  |                            |   |
| Lisor Dotaile  | New Password:  |                            | Organization And Contacts Administrators - Date Granted: 4/2/2014 |
| Request New Access<br>Change Organization                      | Confirm Password:  |                            | View organization information and request new permissions         |
| Organization   | Set Password   |                            | ✓ Organization Viewers - Date Granted: 3/11/2014                  |
| Information  |  |                            |   |
| Users<br>Affiliated Organizations                              | Profile Details  |                            | Online Application Access for Developers Only                     |
| Partnerships<br>Contacts<br>Bank Information<br>MOU Management | First Name:  | Amelia                     | Online Application Editors  |
|  | Last Name:   | Earhart (Test)             | Online Application Viewers  |
|  | Organization:  | Earhart Properties (test)  |   |
|  | Organization Address   | s: 23 Test St              |   |
|  | City:  | Cleveland                  |   |
|  | State:   | OH                         |   |
|  | Zip Code:  | 43215-6906                 |   |
|  | Telephone:   | (614) 466-4385             |   |
|  | Fax: (optional)  | (000) 000-0000             |   |
|  | E-mail:  | housinglocator@ohiohome.or |   |
|  | Username:  | housinglocator             |   |
|  | Update   |                            |   |
|  | The second s |                            |   |

#### Step 3: Choose "Unlisted" under Organization drop down

| Request New Access   |   |  |
|--|---|--|
| Please select the organization you are requesting access to and then check the box next to the type(s) of access you are requesting.<br>You should <i>only</i> request access to the program(s) that you are <i>directly</i> involved in. If you request access for a program that you are not<br>involved with, you may find that your request will be denied for all programs. |   |  |
| Organization: Earhart Properties (test)  | T |  |
| Organization OHFA Test Organization, Ltd.<br>Unlisted.<br>Organization Code: Dobe of Code  |   |  |





### Step 4: Add in the Organization Code or fill in the Organization Details.

- · The organization must be registered to move past this screen
- Use the organization code to request access
  - If you do not have your organization Code, checking the box for My Organization is not registered will enable you to request access to this project
    - Enter Organization Details

|   | Request New Access   |                               |     |   |   |
|---|--|-------------------------------|-----|---|---|
|   | Please select the organization you are requesting access to and then check the box next to the type(s) of access you are requesting.<br>You should <i>only</i> request access to the program(s) that you are <i>directly</i> involved in. If you request access for a program that you are not<br>involved with, you may find that your request will be denied for all programs.   |                               |     |   |   |
|   | Organization: Unlisted   |                               |     |   |   |
|   | Organization Code: BAAFDD64D0 Load When you Organization is not registered Company Com |                               |     |   |   |
|   |  |                               | _   | When you click this box, you can register |   |
|   |  |                               |     |   |   |
|   | Organization Code:   | BAAFDD64D0                    | ] ← | the organization                          |   |
|   | Name:  | Spirit of St. Louis (test) LP | ]   | by putting in the                         |   |
|   | Address:   | 250 Third Avenue North        | ]   |   | ] |
|   | City:  | Dublin                        | ]   |   |   |
|   | State:   | OH                            | ]   |   |   |
|   | Zip Code:  | 43215                         | ]   |   |   |
|   | Telephone:   | (323) 481-8103                | ]   |   |   |
|   | Fax:   |                               | ]   |   |   |
|   |  |                               |     |   |   |
| Request the Manage<br>your Organization | Access Types  Programs that you currently have an active request for will not appear in the list.  Annual Owner Certification and 8609 Access for Rental Housing  Manage your organizations information and users  Online Application Access for Developers Only   |                               |     |   |   |
| access type                             |  |                               |     |   |   |
|   |  |                               |     |   |   |
|   | Cancel   |                               |     |   |   |

- Check for errors in Organization info, If there are errors use the DevCo Helpdesk at <a href="https://devco.ohiohome.org/devcoinquiries">https://devco.ohiohome.org/devcoinquiries</a>
- Select: Access Types needed
  - If you select Annual Certification and 8609 Access for Rental Housing you can also request properties during this process
- Select: Next

### Step 5: Enter your organizational role

- Choose your role from the drop down box
- Select Add
- Select Next
- You will see a receipt for your registration

| Manage your Organization Information |              |        |
|--------------------------------------|--------------|--------|
| Organization Roles ——                |              |        |
| Owner                                | T            | Add    |
| Organi                               | zation Role  |        |
| Owner                                |              | Remove |
| Cancel                               | $\mathbf{D}$ |        |

Return Your registration information has been submitted and is being processed. An email notification will be sent to you upon approval or denial. Please be aware that your request may take up to 3 business days to be processed.





# DevCo Compliance User Guide

#### Step 7: Check your email for access information

- For Management: Access is owner driven, please contact the owner to have your access approved.
- · For Users with view only access: Access is owner driven, please contact the owner to have your access approved.
- For Owners: If you do not receive an email message within 3 business days please check your spam folder then use the DevCo Helpdesk at https://devco.ohiohome.org/devcoinquiries

#### Step 6: Once you have gained access

- You can change which organization you are affiliated with by:
  - Selecting: Change Organization from your Profile
  - From the Drop Down pick which organization you want
  - Select: Set
- · Your current organization will be listed at the top of the page

| Return To Programs Listing   | Current Organization: Spirit of St. Louis Management (test)  |
|--|--|
| Return<br>Profile<br>User Details<br>Request New Access<br>Change Organization<br>Organization                     | Spirit of St. Louis Management (test)  Spirit of St. Louis (test) LP Spirit of St. Louis Management (test) |
| Information<br>Users<br>Affiliated Organizations<br>Partnerships<br>Contacts<br>Bank Information<br>MOU Management |  |

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