

Retirement Savings Plan Verification

Phone				Phone	
Fax				Fax	
Re: Name				Address	
SSN					
Release : I hereby authorize the release of the requested information. Information obtained under this consent is limited to information that is no older than 12 months. There are circumstances that would require the owner to verify information that is up to 5 years old, which would be authorized by me on a separate consent attached to a copy of this consent.					
Applicant/Resident Date					
You do not have to sign this form if either the requesting organization or the organization supplying the information is left blank.					
Department of Agriculture (Rural Housing) or Section 42 of the IRS code which is administered by the State. Federal regulations require the housing owner to annually verify the family's income and other information related to eligibility. The information you provide will be used only for the purpose of determining the family's eligibility for the program and will be kept in strict confidence. We are required to complete our verification process in a short time period and would appreciate your prompt response. If this correspondence is being conducted via fax, please return this form to our fax number as it appears above. If you have any questions, please feel free to contact our office. Thank you for your cooperation.					
Does the holder have access to the lump sum amount? $\hfill\square$ Yes $\hfill\square$ No		Ty	ype of account:		
Cash Value:* \$ *Cash Value is the current value less the cost to turn the asset into cash.			Μ	larket Value: \$	
	receiving periodic payments?	□ Yes □ No	lf	yes, what amount: \$	Frequency:
Is this savings plan earning interest and/or dividends? (this includes reinvested interest/dividends)		□ Yes □ No If yes, what amount: \$		/	% Frequency:
Additional Remarks: (please indicate any anticipated changes.)					
Name / Title of Person Supplying Information				Firm / Organiz	ation
Signature				Date	
Phone #		Fax #		Email Address	
Penalties for Misuse of this Form Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government, HUD, the PHA and any owner (or any employee of HUD, the PHA or the owner) may be subject to penalties for unauthorized disclosures of improper uses of information collected based on the consent form. Use of the information collected based on this verification form is restricted to the purposes cited above. Any person who knowingly or willfully requests, obtains or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages, and seek other relief, as may be appropriate, against the officer or employee of HUD, the PHA or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing the social security number are contained in the Social Security Act at 2U.SC. 208 (f) (g) and (h), Violation of these provisions are cited as violations of 42.U.SC. 408 (f) and h.					